

May 2022



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May 2022

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Editorial- Troubling Times Ahead

The war in Ukraine and the additional inflation it brings on top of already-rising prices are beginning to raise alarm bells as to what the future will hold. From an economic standpoint, inflation is the main worry as far as international trade and what consumer demand will be. Inflation is at its highest level in decades across most countries of the world and the fear of shortages is driving it higher.

In the United States, the Federal Reserve is raising interest rates to try to take some of the heat out of the economy, but if rates get too high they increase the probability of slowing down the economy too much. As always, economists argue about the proper level of intervention that should be taken by the Fed and we hear differing opinions about the likelihood and timing of a downturn in economic activity.

Consumer spending is growing faster than income growth, perhaps as shoppers buy ahead of expected rising prices. Doing so can reduce the savings ratio, but most consumers have plenty of savings built up following the pandemic. Meanwhile, importers are doing much the same as they continue to replenish their inventories. Doing so will protect them against potentially rising freight costs, further delays in the supply chain, and complications in upcoming labor negotiations at US West Coast ports.

Despite the increase in spending - and caution on the side of importers - ocean freight rates are declining as the supply side catches up and congestion declines. Expectations are that freight rates will continue to go down as shipments from China decrease due to the "Zero Covid" policy of shutting down whole cities to prevent the spread of the virus. The Chinese government has reduced its forecast of GDP growth for this year and the International Monetary Fund has also downgraded economic and world trade growth expectations.

The bonanza in carrier profits experienced last year may not be sustainable in 2022 and 2023, but carriers nevertheless went on a spending spree of ordering news ships and investing in the supply chain. Ironically, the new supply of capacity may well coincide with a downturn in global volume in 2023. Our outlook for 2022 remains along the lines of last month, with a strong first half of the year leading into a weaker second half.

-Ben Hackett





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Executive Summary

- The total volume of loaded imports at the tracked ports increased by 281,000 TEUs between February and March to 2.62 million TEUs. This represents a 12.0 percent jump over February and equates to a 2.6 percent gain year-on-year. The yearto-date volume imported through the first three months of 2022 totals 7.38 million TEUs for a 5.3 percent gain versus the same point of 2021. Loaded imports in 2022 are projected to increase by 2.4 percent over 2021 with a total of 29.8 million TEUs.
- The combined loaded import volume at the monitored West Coast ports increased by 154,000 TEUs between February and March, which equates to a 12.9 percent jump. The total loaded import volume was 1.35 million TEUs and represents a 0.2

percent decrease from the same month of last year. The year-to-date volume imported through the first three months of 2022 totals 3.74 million TEUs for a 0.7 percent gain versus 2021. Increases over February were recorded at every port on the coast, with double-digit percentage gains at each except the Northwest Seaport Alliance, while every port except Los Angeles and Long Beach posted a year-onyear decline. Loaded imports in 2022 are projected to increase by 1.6 percent over 2021 with a total of 15.3 million TEUs.

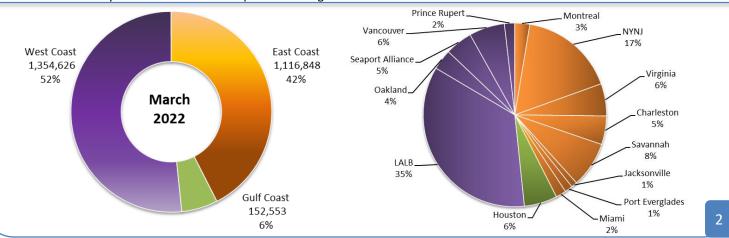
The combined loaded import volume at the primary monitored East Coast ports increased by 100,000 TEUs between February and March, which equates to a 9.8 percent gain. The loaded import volume of 1.12 million TEUs equates to a 4.8 percent gain over the same month of 2021 and is a record high for the coast. The year-to-date volume imported through Change in Import Volume, March 2022 versus:

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			Feb-22		Mar-21		2022 YTD
	LALB	$\mathbf{\hat{T}}$	13.3%	7	2.7%	N	2.7%
	Oakland	$\mathbf{\hat{T}}$	10.5%	2	-3.3%	77	3.2%
West	Seaport Alliance	77	0.3%		-11.7%	N	1.2%
Coast	Vancouver	$\mathbf{\hat{T}}$	21.9%	2	-2.7%	\mathfrak{D}	-9.5%
	Prince Rupert		18.9%	\mathbb{Z}	-4.3%	\mathfrak{D}	-6.7%
	Coast Total	$\mathbf{\hat{T}}$	12.9%	\mathbb{N}	-0.2%	7	0.7%
	Montreal	T	29.8%	->>	0.0%	7	1.1%
	NYNJ	\mathbf{T}	14.9%	T	12.7%	T	11.7%
	Virginia	27	3.8%	T	14.5%	T	13.2%
F +	Charleston	$\mathbf{\hat{T}}$	10.6%	Ŷ	16.1%	$\mathbf{\hat{T}}$	26.7%
East	Savannah	21	-4.1%	V	-15.3%	N	1.6%
Coast	Jacksonville	\mathbf{T}	25.4%	2	-8.1%	Ψ	-14.0%
	Port Everglades	$\mathbf{\hat{T}}$	26.8%	$\mathbf{\hat{T}}$	12.0%	$\mathbf{\hat{T}}$	11.1%
	Miami	7	8.9%	7	1.1%	2	-5.6%
	Coast Total	71	9.8%	7	4.8%	7	8.7 %
Gulf	Houston	个	21.1%	$\mathbf{\hat{T}}$	13.6%	$\mathbf{\uparrow}$	25.5%
	GPT Total	♠	12.0%	7	2.6%	77	5.3%

the first three months of 2022 totals 3.20 million TEUs for an 8.7 percent increase year-on-year. Growth over February was recorded at every port except Savannah, with all the remainder aside from Virginia and Miami posting double-digit percentage gains. Year-on-year growth continues to be mixed along the coast, with double-digit percentage increases at the ports of New York/New Jersey, Virginia, Charleston, and Port Everglades. Loaded imports in 2022 are projected to increase by 2.8 percent over 2021 with a total of 12.7 million TEUs.

Loaded imports at Houston surged by 21.1 percent in March (or 27,000 TEUs) to 153,000 TEUs. This equates to a 13.6 percent jump year-on-year and is a record for the month of March. Loaded imports in 2022 are projected to increase by 6.1 percent over 2021 with a total of 1.7 million TEUs.





Global Economic Overview

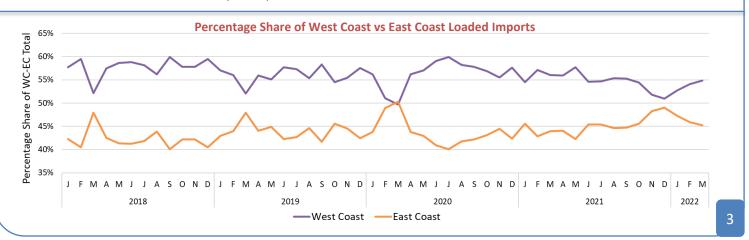
- The International Monetary Fund reduced its World Economic Outlook forecast of global growth in 2022 to 3.6 percent "largely as a consequence of the war in Ukraine." This is 0.8 percentage points lower than the previous forecast released in January. The IMF noted that "economic links between Russia and the US and Canada are limited." The organization nevertheless revised down their outlook for the US and Canada, albeit to a lesser extent, with a 0.3 percentage point reduction in the US that brought the growth rate to 3.7 percent, and a 0.2 percentage point reduction in Canada for a projected increase of 3.9 percent. The forecast for growth in the US economy in 2023 was also revised down by 0.3 percentage points, to 2.3 percent, while Canada remained unchanged with a projected increase of 2.8 percent. The previous forecast cut growth due to supply-chain issues, whereas this time the IMF stated that the reduction in the US is in part due to "faster withdrawal of monetary support...as policy tightens to rein in inflation, and the impact of lower growth in trading partners because of disruptions from the war."
- The UK Office for National Statistics stated that the volume of retail sales (excluding automative fuel) decreased by 1.1 percent between February and March, which equates to a 0.6 percent decrease year-on-year. The value of retail sales decreased by a similar amount month-on-month, with a 0.5 percent slide, but this equated to a 6.7 percent increase yearon-year. Online sales accounted for 26.0 percent of the total in March and were down 21.8 percent yearon-year.
- Eurostat reported that the volume of retail sales for non-food products (except automotive fuel) in the euro area decreased by 1.2 percent between February and March, which equated to a 2.8 percent increase year-on-year. The subcategory of mail and internet orders decreased by 4.3 percent from

		PROJECTION				
	2021	2022	2023			
US	5.7	3.7	2.3			
Canada	4.6	3.9	2.8			
Euro	5.3	2.8	2.3			
UK	7.4	3.7	1.2			
China	8.1	4.4	5.1			
Japan	1.6	2.4	2.3			
India	8.9	8.2	6.9			
ASEAN-5	3.4	5.3	5.9			

Real GDP, annual percent change. India based on fiscal year basis, with FY 2021/2022 starting in April 2021. Source: IMF, April 2022.

February and fell by 13.2 percent year-on-year. The total volume of retail trade in the euro area decreased by 0.4 percent between February and March but increased by 0.8 percent year-on-year. At the national level, the total volume of retail trade in France decreased by 1.9 percent in March versus February and increased by 1.8 percent year-on-year, while Germany posted a 0.1 percent dip from February and a 2.7 percent slide year-on-year.

Alphaliner reported that, as of March 28th, the idle fleet of containerships with a capacity of 500 TEU and greater stood at 203,796 TEUs spread across 65 vessels (versus 137,224 TEUs and 50 vessels at the start of the month). There were five idle vessels with a capacity greater than 7,500 TEUs. The idle fleet accounts for 0.8 per cent of the total available capacity (up from 0.5 percent at the start of the month). A further 142 vessels with a combined capacity of 524,492 TEUs were listed as being in a shipyard for routine maintenance, repairs, retrofits, etc., including 20 vessels with a capacity of at least 7,500 TEUs



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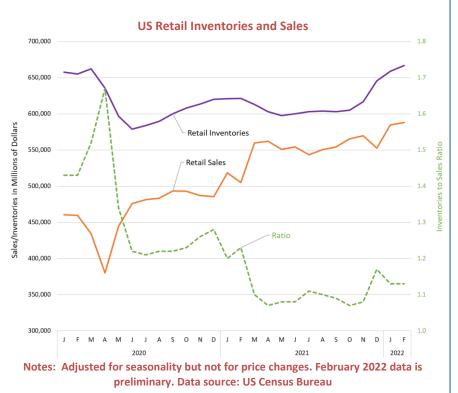


North America Economic Overview

Total import activity at the tracked ports remains at near-record levels despite the numerous shockwaves reverberating within the global supply chain. The reduction in the number of sailings that accompanied the Lunar New Year provided a chance for ports to work though vessels waiting for a berth, although congestion remains an issue on the East Coast. The Covid-related lock-downs in Shanghai are well into their second month, longer than many anticipated, and while factories and ports have established closed-loops whereby employees remain on-site, output and productivity suffer as transportation between the two remains limited. Cargo and vessels have both shifted to alternative ports and continues to arrive at North American ports. Our outlook anticipates that importers are front-loading cargo ahead of potential delays later in the year, and that retail sales will slow and the sales to inventories ratio will begin to climb back to or above pre-Covid levels. Our forecast assumes that

there will be no disruption at ports on the US west coast if a labor agreement is not in place ahead of the existing contract's July 1st expiration.

- The US Census Bureau reported that the preliminary seasonally adjusted inventories to sales ratio for retail trade in February remained unchanged from January at 1.13 and significantly lower than February 2021's 1.23. The ratio for retail trade excluding motor vehicles and parts increased as it grew from 1.09 to 1.11 in February. Furniture, home furnishings, electronics and appliance stores increased from 1.61 to 1.66, while the ratio for building materials, garden equipment and supplies remained unchanged at 1.74. The inventories to sales ratio for clothing and clothing accessories stores increased from an upwardly revised 2.07 to 2.08 in February.
- The advance estimate of seasonally adjusted retail sales and food services excluding motor vehicle dealers and gasoline stations for March increased by 0.7 percent over February and grew by 5.9 percent year-on-year, according to data from the Census Bureau. Clothing and clothing accessories stores experienced a 1.6 percent increase in sales between February and March (for a 5.9 percent gain year-onyear), while sales at furniture and home furnishing



stores were down 0.1 percent from February (for a 0.3 percent gain year-on-year), and electronics and appliance stores increased by 1.0 percent (for a 10.0 percent drop year-on-year). Sales at non-store retailers decreased by 0.5 percent from February (for a 2.6 percent gain year-on-year).

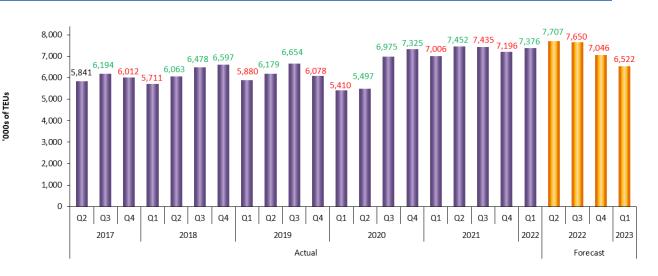
- The US Bureau of Labor Statistics reported that the consumer price index increased by 1.2 percent in March on a seasonally adjusted basis, following a 0.8 percent increase in February. This equates to an 8.5 percent increase year-on-year. Energy remains the most significant factor, with a 32.0 increase versus March 2021, compared to an 8.8 percent increase in food and a 6.5 percent increase in all items other than food and energy.
- The Association of American Railroads reported that US intermodal originations in April decreased by 7.7 year-on-year with 1.08 million units. For the first 17 weeks of 2022, through April 30th, intermodal units are down 7.1 percent year-on-year (versus a 6.9 percent decrease last month) with 4.45 million units. Year-to-date Canadian intermodal volumes through the same period are down 6.7 percent (versus a 9.7 percent decrease last month) with 1.41 million units, while Mexican intermodal volumes through the same period are down 5.4 percent (versus a 0.8 percent decrease last month) with 261,000 units.

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Global Port Tracker Overview





Quarterly Change

			Percent Change						
		Prior Quarter	vs Prior Year						
	2019	Q4	2	-8.7%	2	-7.9%			
		Q1	$\mathbf{\Psi}$	-11.0%	2	-8.0%			
	2020	Q2	7	1.6%	₩.	-11.0%			
	2020	Q3	Ŷ	26.9%	7	4.8%			
астиаг		Q4	77	5.0%	Ŷ	20.5%			
\ C T	2021	Q1	2	-4.4%	Ŷ	29.5%			
٩		Q2	77	6.4%	Ŷ	35.6%			
		Q3	21	-0.2%	7	6.6%			
		Q4	2	-3.2%	2	-1.8%			
	2022	Q1	7	2.5%	7	5.3%			
E		Q2	77	4.5%	7	3.4%			
CAS	2022	Q3	21	-0.7%	7	2.9%			
FORECAST		Q4	2	-7.9%	2	-2.1%			
-	2023	Q1	21	-7.4%	♦	-11.6%			

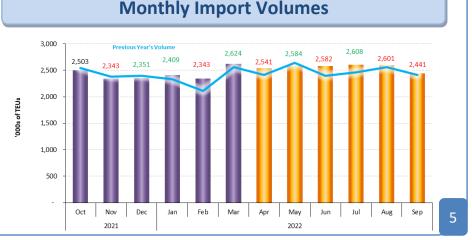
Monthly Change

VS Prior Month vs Prior Year VS Prior Year 19.3% 21.4% Mar 20.9% 60.8% Apr 3.55% 28.3% May 9.3% 50.1% Jun 9.2% 29.2% 2021 Jul 7.2.7% 11.8% Aug 7.4.1% 7.4% Sep -5.9% 0.9% Oct 3.8% -1.7% Dec 0.4% -1.9% Jan 2.5% 3.3% 2022 Feb -2.7% 10.8% Mar 12.0% 2.6% May 7.17% 2.2% Jun -0.1% 7.7% 2022 Feb -0.1% 7.7% May -1.7% 2.6% 5.2% May -0.1% 7.7% <th></th> <th></th> <th></th> <th colspan="6">Percent Change</th>				Percent Change					
Image: Apr ↑ 20.9% ↑ 60.8% Apr > -5.5% ↑ 28.3% May > 9.3% ↑ 50.1% Jun > -9.2% ↑ 29.2% 2021 Jul २ 2.7% ↑ 11.8% Aug २ 4.1% २ 7.4% Sep > -5.9% 0.9% 0.9% Oct २ 3.8% > -1.7% Dec २ 0.4% > -1.7% Dec २ 0.4% > -1.9% 2022 Feb > 2.5% ३ 3.3% 2022 Feb > -2.7% ↑ 10.8% Mar ↑ 12.0% २ 2.6% May २ 1.7% > 2.1% 2022 Jun > -0.1% २ 7.9% 2022 Jun > -0.1%			V	vs Prior Year					
Year Apr Solution Sol			Feb	2	-9.3%	1	21.4%		
May Image 9.3% Image 50.1% Jun Image -9.2% 29.2% 2021 Jul Image 2.7% Image Aug Image 4.1% 7.4% Sep Image -5.9% 0.9% Oct Image 3.8% Image Vor Image -6.4% Image Jan Image 2.5% Image 2022 Feb Image -2.7% Mar Image 2.6% Mar Image -3.2% 2022 Jun Image 2022 Jun Image Apr Image -3.2% 2022 Jun Image Apr Image Image 2022 Jun Image Apr Image Image 2022 Jun Image Jul Image Image Image Image Image <th></th> <td></td> <td>Mar</td> <td></td> <td>20.9%</td> <td>1</td> <td>60.8%</td>			Mar		20.9%	1	60.8%		
Yet Jun № -9.2% ↑ 29.2% 2021 Jul 7 2.7% ↑ 11.8% Aug 7 4.1% 7 7.4% Sep № -5.9% 0.9% 0.9% Oct 7 3.8% № -1.7% Nov № -6.4% № -1.7% Jan 7 2.5% 7 3.3% 2022 Feb ▶ -2.7% ↑ 10.8% Mar ↑ 12.0% 7 5.2% May 7 1.7% > -2.1% 2022 Jun № -0.1% 7 7.9% 2022 Jun ≥ -3.2% 5.2% Apr № -3.2% 5.9% Aug ≥ 0.1% ₹.9% 5.9% Aug ≥ 0.3% ₹.5%			Apr	2	-5.5%	Ŷ	28.3%		
2021 Jul 7 2.7% ↑ 11.8% Aug 7 4.1% 7 7.4% Sep 1.1% 7.4% 9 0.9% Oct 7 3.8% 1.7% 1.7% Nov 1.64% 1.7% 1.7% 1.7% Dec 7 0.4% 1.9% 1.9% 2022 Feb 2.5% 3.3% 2.6% Mar 12.0% 2.6% 3.2% 2.6% May 1.7% 2.6% 3.2% 5.2% May 1.7% 2.21% 5.2% May 1.7% 2.21% 5.9% 2022 Jun -0.1% 7.7% Jul 7 1.0% 5.9% Aug -0.3% 1.5%			May	77	9.3%	1	50.1%		
Aug A.1% 7.4% Sep -5.9% 0.9% Oct 3.8% -1.7% Nov -6.4% -1.7% Dec 0.4% -1.7% 2022 Feb -2.5% 3.3% 2022 Feb -2.7% 10.8% Mar 12.0% 2.6% 2022 Jun -3.2% 5.2% May 1.7% -2.1% Jun -0.1% 7.7% Jul 7.0% 5.9% Aug -0.3% 1.5%			Jun	21	-9.2%	Ŷ	29.2%		
Oct Ϡ 3.8% ≦ -1.7% Nov ≦ -6.4% ≦ -1.7% Dec Ϡ 0.4% ≦ -1.7% Jan Ϡ 2.5% Ϡ 3.3% 2022 Feb ≦ -2.7% ↑ 10.8% Mar ↑ 12.0% Ϡ 2.6% Apr ≦ -3.2% Ϡ 5.2% May Ϡ 1.7% ≦ -2.1% Jun ≅ -0.1% Ϡ 7.7% 2022 Jun ≦ -0.1% Ϡ 5.9% Aug ≧ -0.3% Ϡ 1.5% 5.9%	Ļ	2021	Jul	71	2.7%	1	11.8%		
Oct Ϡ 3.8% ≦ -1.7% Nov ≦ -6.4% ≦ -1.7% Dec Ϡ 0.4% ≦ -1.7% Jan Ϡ 2.5% Ϡ 3.3% 2022 Feb ≦ -2.7% ↑ 10.8% Mar ↑ 12.0% Ϡ 2.6% Apr ≦ -3.2% Ϡ 5.2% May Ϡ 1.7% ≦ -2.1% Jun ≅ -0.1% Ϡ 7.7% 2022 Jun ≦ -0.1% Ϡ 5.9% Aug ≧ -0.3% Ϡ 1.5% 5.9%	ĺ ∩.		Aug	77	4.1%	77	7.4%		
Oct Ϡ 3.8% ≦ -1.7% Nov ≦ -6.4% ≦ -1.7% Dec Ϡ 0.4% ≦ -1.7% Jan Ϡ 2.5% Ϡ 3.3% 2022 Feb ≦ -2.7% ↑ 10.8% Mar ↑ 12.0% Ϡ 2.6% Apr ≦ -3.2% Ϡ 5.2% May Ϡ 1.7% ≦ -2.1% Jun ≅ -0.1% Ϡ 7.7% 2022 Jun ≦ -0.1% Ϡ 5.9% Aug ≧ -0.3% Ϡ 1.5% 5.9%	A C T		Sep	2	-5.9%	77	0.9%		
Dec Image: Organization of the system Image: Organization of the system 2022 Feb Image: Organization of the system Image: Organization of the system 2022 Feb Image: Organization of the system Image: Organization of the system Image: Organization of the system 2022 Feb Image: Organization of the system Image: Organization of the system Image: Organization of the system 2022 Feb Image: Organization of the system Image: Organization of the system Image: Organization of the system 2022 Image: Organization of the system 2022 Image: Organization of the system 2022 Image: Organization of the system 2022 Image: Organization of the system 2022 Image: Organization Image: Organization of the syste			Oct	71	3.8%	21	-1.7%		
Jan Image: 2.5% Image: 3.3% 2022 Feb > -2.7% 10.8% Mar 12.0% Image: 2.6% Mar 12.0% Image: 2.6% May 1.7% 2.6% Jun -0.1% 7.7% Jul Image: 2.6% Image: 2.6% Aug -0.1% 7.7% Jul Image: 2.6% Image: 2.6%			Nov	2	-6.4%	21	-1.7%		
2022 Feb Mar 12.0% 10.8% Mar ↑ 12.0% 7 2.6% May 7 1.7% 2.6% 2022 Jun 1.7% -2.1% Jun > -0.1% 7 7.7% Jul 7 1.0% 5.9% Aug > -0.3% 7 1.5%			Dec	7	0.4%	2	-1.9%		
Mar ↑ 12.0% 7 2.6% Image: Aprim Stress of the stress of			Jan	21	2.5%		3.3%		
Kor Apr Solution Solu		2022	Feb	21	-2.7%	^	10.8%		
May A 1.7% ≥ -2.1% 2022 Jun ≥ -0.1% A 7.7% Jul Aug ≥ -0.3% A 1.5%			Mar		12.0%	77	2.6%		
2022 Jun № -0.1% 7.7% Jul 7 1.0% 7.5.9% Aug № -0.3% 7.5%			Apr	21	-3.2%	27	5.2%		
Aug 🞽 -0.3% 🎘 1.5%	L.		May	21	1.7%	21	-2.1%		
Aug 🞽 -0.3% 🎘 1.5%	ORECAS	2022	Jun	\mathbb{N}	-0.1%	27	7.7%		
Aug 🞽 -0.3% 🎘 1.5%		2022	Jul	21	1.0%	27	5.9%		
Car (1) (1 20)			Aug	21	-0.3%	77	1.5%		
Sep 🔄 -6.1% 🥖 1.3%			Sep	2	-6.1%	77	1.3%		

Headlines

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- Imports to the primary ports tracked by the North American edition of the Global Port Tracker surged by 12.0 percent in March. The 281,000 TEU jump to 2.62 million TEUs equated to a 2.6 percent increase over the same month of 2021 and is a record high for the month of March.
- Compared to the 100-point base year of 2012, the Import Index for March is 172.1. This is 4.4 points higher than the 167.7 that was recorded in the same month of 2021.
- The year-to-date volume imported through the first three months of 2022 totals 7.38 million TEUs for a 5.3 percent gain year-on-year (which is down versus last month's 6.9 percent increase).
- The forecast projects a 5.4 percent increase in imports between April and September versus the past six months (October through March), compared to a 3.9 percent gain between the same two periods of last year.
- The import volume in the first half of 2022 is forecast to increase by 4.3 percent versus the equivalent period of 2021, with 15.08 million TEUs.
- The import volume in the second half of 2022 is forecast to increase by 0.4 percent versus the equivalent period of 2021, with 14.70 million TEUs.
- The forecast import volume for 2022 is 29.78 million TEUs, which would be a 2.4 percent increase over 2021.



GPT: North American Trade Outlook, May 2022 West Coast Port Activity



Quarterly Change

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				Percent Change				
		Prior Quarter	vs Prior Year					
	2019	Q4	•	-10.8%	♦	-12.4%		
		Q1	$\mathbf{\Psi}$	-16.1%	₩	-12.5%		
	2020	Q2	\mathbf{T}	10.9%	2	-9.3%		
ų.	2020	Q3	♠	29.9%	7	7.9%		
ACTUAL		Q4	77	1.1%	Ŷ	22.3%		
CT	2021	Q1	2	-5.5%	Ŷ	37.7%		
4		Q2	27	6.6%	Ŷ	32.3%		
	2021	Q3	21	-2.6%	2	-0.8%		
		Q4	2	-8.3%	Ψ	-10.1%		
	2022	Q1	7	5.8%	7	0.7%		
H		Q2	71	6.4%	7	0.6%		
CAS	2022	Q3	⇒	0.0%	7	3.2%		
FORECAST		Q4	2	-9.3%	N	2.1%		
<u> </u>	2023	Q1	2	-9.1%	↓	-12.3%		

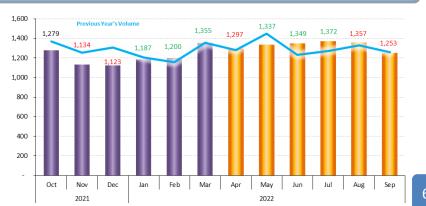
Monthly Change

			Percent Change					
		V	s Prior Year					
		Feb	2	-4.1%	1	36.9%		
		Mar	\mathbf{T}	17.5%		81.7%		
		Apr	2	-5.7%	1	27.8%		
		May	\mathbf{T}	13.1%		52.8%		
		Jun	Ψ	-14.8%	Ŷ	18.0%		
Ļ	2021	Jul	77	3.0%	71	1.0%		
ACTUAL		Aug	21	4.7%	77	0.8%		
CT		Sep	2	-5.5%	2	-4.1%		
		Oct	21	1.7%	2	-6.7%		
		Nov	쎚	-11.4%	2	-9.7%		
		Dec	2	-0.9%	V	-14.0%		
		Jan	77	5.7%	2	-1.5%		
	2022	Feb	77	1.1%	77	3.9%		
		Mar		12.9%	2	-0.2%		
		Apr	2	-4.3%	77	1.3%		
t,		May	7	3.1%	21	-7.6%		
CAS	2022	Jun	77	0.8%	77	9.4%		
FORECAST	2022	Jul	77	1.7%	77	8.0%		
		Aug	2	-1.1%	77	1.9%		
		Sep	2	-7.6%	2	-0.3%		
	••••••							

000s of TEUs

Headlines

- \geq Imports to the west coast ports tracked by the GPT surged by 12.9 percent in March to 1.35 million TEUs. The 154,000 TEU jump equated to a 0.2 percent decrease from the same month of 2021.
- \geq Compared to the 100-point base year of 2012, the Import Index for March is 148.4. This is 0.3 points lower than the 148.7 that was recorded in the same month of 2021.
- \geq The year-to-date volume imported through the first three months of 2022 totals 3.74 million TEUs for a 0.7 percent gain year-on-year (which is down versus last month's 1.3 percent increase).
- The forecast projects a 9.4 percent increase in imports between April and \geq September versus the past six months (October through March), compared to a 2.2 percent gain between the same two periods of last year.
- \succ The import volume in the first half of 2022 is forecast to increase by 0.6 percent versus the equivalent period of 2021, with 7.72 million TEUs.
- The import volume in the second half of 2022 is forecast to increase by \geq 2.7 percent versus the equivalent period of 2021, with 7.59 million TEUs.
- \geq The forecast import volume for 2022 is 15.32 million TEUs, which would a 1.6 percent increase over 2021.



Monthly Import Volumes

HACKETT

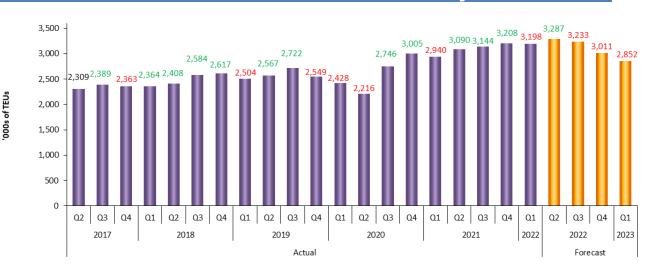


GPT: North American Trade Outlook, May 2022

East Coast Port Activity



NRF^{®NATIUNAL} FEDERATION



Quarterly Change

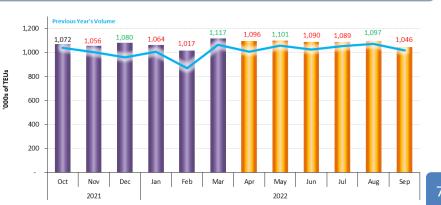
				Percent Change					
			vs l	Prior Quarter	v	s Prior Year			
	2019	Q4	2	-6.3%	2	-2.6%			
		Q1	21	-4.8%	2	-3.0%			
	2020	Q2	21	-8.7%	Ψ	-13.7%			
	2020	Q3	1	23.9%	7	0.9%			
астиаг		Q4	2	9.5%	Ŷ	17.9%			
\ C T	2021	Q1	2	-2.2%	$\mathbf{\hat{T}}$	21.1%			
٩		Q2	27	5.1%	Ŷ	39.4%			
		Q3	71	1.7%	$\mathbf{\hat{T}}$	14.5%			
		Q4	27	2.0%	77	6.7%			
	2022	Q1	2	-0.3%	7	8.7%			
t,		Q2	71	2.8%	7	6.4%			
CAS	2022	Q3	21	-1.6%	7	2.8%			
FORECAST		Q4	2	-6.9%	2	-6.1%			
-	2023	Q1	2	-5.3%	♦	-10.8%			

Monthly Change

	Percent Change						
		VS	s Prior Year				
		Feb	$\mathbf{\Psi}$	-13.8%	2	7.4%	
		Mar	\mathbf{T}	22.8%		41.2%	
		Apr	\mathbb{N}	-5.6%	Ŷ	29.0%	
		May	77	5.3%	1	48.7%	
		Jun	2	-3.3%	Ŷ	41.6%	
ACTUAL	2021	Jul	77	2.9%	\mathbf{T}	25.3%	
		Aug	2	1.6%	Ŷ	13.1%	
		Sep	2	-5.0%	77	6.4%	
		Oct	21	5.3%	27	3.1%	
		Nov	2	-1.5%	2	5.1%	
		Dec	27	2.2%	1	12.4%	
		Jan	2	-1.5%	7	5.7%	
	2022	Feb	2	-4.4%	Ŷ	17.2%	
		Mar	7	9.8%	7	4.8%	
		Apr	2	-1.9%	27	8.9%	
t,		May	77	0.5%	7	3.9%	
CAS	2022	Jun	2	-1.0%	77	6.4%	
FORECAST	2022	Jul	⇒>	0.0%	7	3.3%	
		Aug	77	0.7%	77	2.4%	
		Sep	2	-4.7%	7	2.8%	

Headlines

- ≻ Imports to the primary east coast ports tracked by the GPT increased by 9.8 percent or 100,000 TEU in March to 1.12 million TEUs. This equated to a 4.8 percent gain over the same month of 2021 and is a record high for the coast.
- \succ Compared to the 100-point base year of 2012, the Import Index for March is 198.9. This is 9.0 points higher than the 189.9 that was recorded in the same month of 2021.
- \geq The year-to-date volume imported through the first three months of 2022 totals 3.20 million TEUs for an 8.7 percent gain year-on-year (which is down versus last month's 11.0 percent jump).
- \geq The forecast projects a 1.8 percent increase in imports between April and September versus the past six months (October through March), compared to a 4.9 percent gain between the same two periods of last year.
- >The import volume in the first half of 2022 is forecast to increase by 7.5 percent versus the equivalent period of 2021, with 6.48 million TEUs.
- The import volume in the second half of 2022 is forecast to decrease by \geq 1.7 percent versus the equivalent period of 2021, with 6.24 million TEUs.
- \geq The forecast import volume for 2022 is 12.73 million TEUs, which would be a 2.8 percent increase over 2021.



Monthly Import Volumes

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GPT: North American Trade Outlook, May 2022

Ports of Los Angeles and Long Beach





Quarterly Change

				Percent Change						
		Prior Quarter	vs Prior Year							
	2019	Q4	2	-9.4%	V	-14.1%				
		Q1	₩	-18.8%	₩	-12.9%				
	2020	Q2	Ŷ	12.6%	Ψ	-10.0%				
-	2020	Q3		35.5%		12.3%				
ACTUAL		Q4	77	1.2%	♠	25.5%				
CT	2021	Q1	2	-5.2%	Ŷ	46.4%				
<		Q2	77	7.1%	♠	39.2%				
		Q3	21	-3.0%	2	-0.3%				
		Q4	21	-8.6%	Ψ	-10.0%				
	2022	Q1	7	8.1%	N	2.7%				
H		Q2	77	5.6%	71	1.3%				
CAS	2022	Q3	21	-2.0%	71	2.3%				
FORECAST		Q4	↓	-11.7%	2	-1.1%				
-	2023	Q1	2	-7.4%	↓	-15.3%				

Monthly Change

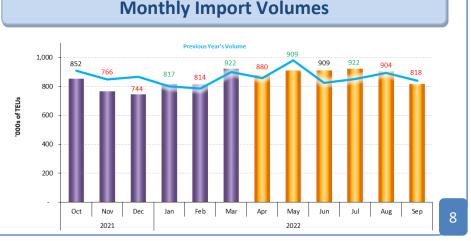
	Percent Change						
		vs Prior Year					
		Feb	2	-1.9%	Ŷ	51.7%	
		Mar	\mathbf{T}	14.2%		97.5%	
		Apr	2	-4.6%	Ŷ	37.5%	
		May	\mathbf{T}	14.4%		58.4%	
		Jun	Ψ	-15.9%	个	23.1%	
ACTUAL	2021	Jul	77	3.3%	77	2.3%	
		Aug	77	4.8%	21	1.4%	
C T		Sep	2	-6.1%	2	-4.5%	
		Oct	77	1.7%	21	-6.2%	
		Nov	Ŷ	-10.1%	2	-9.6%	
		Dec	2	-2.9%	V	-14.2%	
		Jan	71	9.8%	77	1.8%	
	2022	Feb	2	-0.3%	27	3.5%	
		Mar		13.3%	$\overline{\mathcal{A}}$	2.7%	
		Apr	2	-4.6%	27	2.6%	
t,		May	7	3.3%	21	-7.3%	
ECAS	2022	Jun	⇒	0.0%	个	10.2%	
FORECAST	2022	Jul	77	1.4%	37	8.1%	
<u>.</u>		Aug	2	-1.9%	27	1.2%	
		Sep	2	-9.5%	2	-2.4%	

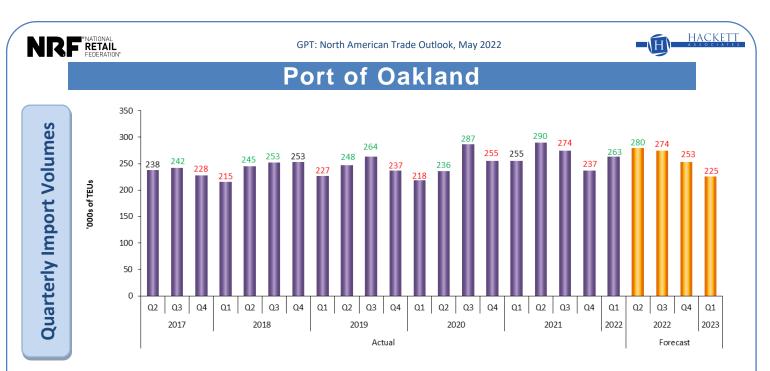
Headlines

Imports surged by 13.3 percent in March to 922,000 TEUs. The 108,000 TEU jump represents a 2.7 percent gain over the same month of 2021 and is a record for the month of March.

HACKETT

- Imports at the Port of Los Angeles surged by 16.8 percent in March, while the volume at the Port of Long Beach increased by 9.5 percent. In terms of year-on-year change, the two ports experienced a 1.0 percent gain and a 4.7 percent increase, respectively.
- The year-to-date volume imported through the first three months of 2022 totals 2.55 million TEUs for a 2.7 percent gain year-on-year (which is unchanged from last month).
- Compared to the 100-point base year of 2012, the Import Index for March is 154.7. This is 4.0 points higher than the 150.7 that was recorded in the same month of 2021.
- The forecast projects an 8.7 percent increase in imports between April and September versus the past six months (October through March), compared to a 2.7 percent gain between the same two periods of last year.
- The import volume in the first half of 2022 is forecast to increase by 2.0 percent versus the equivalent period of 2021, with 5.25 million TEUs.
- The forecast import volume for 2022 is 10.23 million TEUs, which would be a 1.3 percent increase over 2021.





				Percent Change				
			VS	Prior Quarter	V	s Prior Year		
	2019	Q4	V	-10.1%	2	-6.2%		
		Q1	2	-7.9%	2	-3.6%		
	2020	Q2	27	8.0%	2	-4.7%		
ų.	2020	Q3	Ŷ	21.5%	7	8.6%		
ACTUAL		Q4	V	-11.0%	7	7.5%		
CT	2021	Q1	⇒	0.0%	T	16.8%		
4		Q2	Ŷ	13.5%	Ŷ	22.7%		
	2021	Q3	21	-5.2%	2	-4.3%		
		Q4	¥	-13.8%	2	-7.2%		
	2022	Q1	Ŷ	11.3%	7	3.2%		
E		Q2	77	6.1%	2	-3.5%		
CAS	2022	Q3	21	-1.9%	⇒	0.0%		
FORECAST		Q4	2	-7.7%	71	7.1%		
-	2023	Q1	↓	-11.0%	♦	-14.4%		

Monthly Change

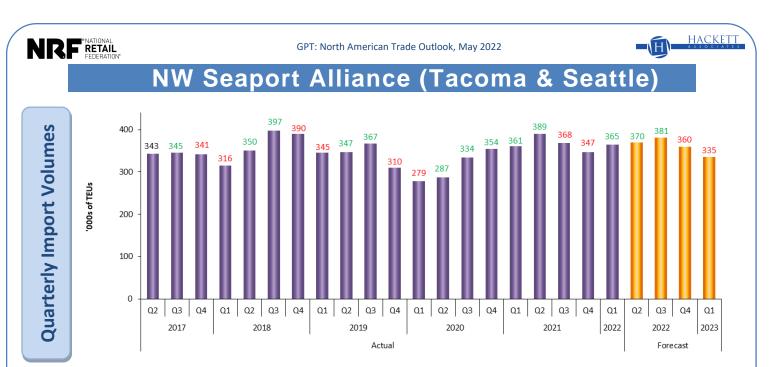
			Percent Change					
		v	s Prior Year					
		Feb	77	3.6%	个	26.2%		
		Mar		21.6%	Ŷ	45.5%		
		Apr	21	4.5%	Ŷ	27.4%		
		May	2	-9.2%	Ŷ	26.1%		
		Jun	77	2.7%	个	15.3%		
Ļ	2021	Jul	2	-0.3%	2	-1.7%		
ACTUAL		Aug	77	3.3%	77	1.6%		
CT		Sep	$\mathbf{\Psi}$	-16.4%	Ψ	-12.9%		
4		Oct	2	-9.0%	♥	-14.2%		
		Nov	Ŷ	11.6%	77	6.5%		
		Dec	2	-4.9%	V	-12.4%		
		Jan	7	6.1%	77	8.3%		
	2022	Feb	77	1.7%	77	6.3%		
		Mar		10.5%	2	-3.3%		
		Apr	2	-2.9%	♥	-10.1%		
t.		May	7	2.7%	3	1.7%		
CAS	2022	Jun	2	-0.3%	2	-1.3%		
FORECAST	2022	Jul	7	1.4%	31	0.4%		
		Aug	2	-4.0%	2	-6.7%		
		Sep	2	-3.8%	7	7.4%		

000s of TEUs

Headlines

- Imports surged by 10.5 percent in March to 94,000 TEUs. The 9,000 TEU jump resulted in a 3.3 percent decrease from the same month of 2021.
- Compared to the 100-point base year of 2012, the Import Index for March is 142.8. This is 5.0 points lower than the 147.8 that was recorded in the same month of 2021.
- The year-to-date volume imported through the first three months of 2022 totals 263,000 TEUs for a 3.2 percent gain year-on-year (which is down versus last month's 7.3 percent increase).
- The forecast projects a 10.8 percent increase in imports between April and September versus the past six months (October through March), compared to a 10.5 percent gain between the same two periods of last year.
- The import volume in the first half of 2022 is forecast to decrease by 0.3 percent versus the equivalent period of 2021, with 542,000 TEUs.
- The import volume in the second half of 2022 is forecast to increase by 3.3 percent versus the equivalent period of 2021, with 528,000 TEUs.
- The forecast import volume for 2022 is 1.07 million TEUs, which would be a 1.4 percent increase over 2021.





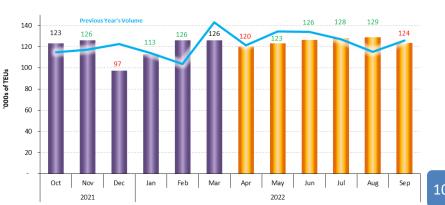
				Percent Change					
			VS	Prior Quarter	vs	s Prior Year			
	2019	Q4	4	-15.4%	V	-20.4%			
		Q1	쎚	-10.2%	↓	-19.3%			
	2020	Q2	7	3.1%	↓	-17.2%			
ų.	2020	Q3	♠	16.2%	21	-9.0%			
∩×		Q4	71	6.1%	Ŷ	14.2%			
ACTUAL	2021	Q1	7	1.8%	T	29.5%			
4		Q2	27	8.0%	Ŷ	35.6%			
		Q3	21	-5.5%	1	10.3%			
		Q4	2	-5.9%	2	-2.2%			
	2022	Q1	7	5.4%	7	1.2%			
t,		Q2	7	1.3%	2	-5.0%			
CAS	2022	Q3	7	2.9%	3	3.4%			
FORECAST		Q4	2	-5.4%	7	3.9%			
	2023	Q1	2	-6.9%	2	-8.2%			

Monthly Change

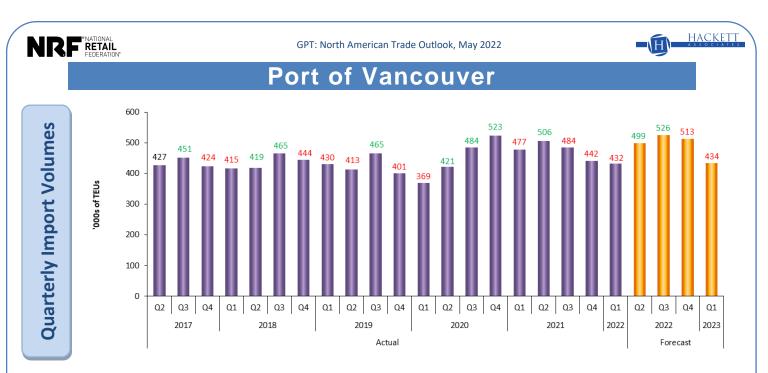
	nge					
			VS	Prior Month	v	s Prior Year
		Feb	2	-9.1%	Ŷ	13.1%
		Mar	T	37.9%		70.1%
		Apr	Ψ	-15.1%	Ŷ	25.1%
		May	T	10.7%		55.9%
		Jun	2	-0.3%	T	28.6%
Ļ	2021	Jul	2	-5.0%		23.0%
ACTUAL		Aug	2	-9.6%	7	6.6%
A C T		Sep	77	9.5%	71	2.8%
		Oct	2	-2.1%	7	7.6%
		Nov	77	2.1%	71	7.5%
		Dec	V	-22.7%	V	-20.6%
		Jan	Ŷ	16.2%	2	-0.9%
	2022	Feb	T	11.3%	T	21.4%
		Mar	7	0.3%	V	-11.7%
		Apr	2	-4.7%	21	-0.8%
ST		May	2	2.4%	21	-8.3%
FORECAST	2022	Jun	71	2.7%	21	-5.6%
FOR	2022	Jul	3	1.2%	21	0.7%
		Aug	71	0.7%	Ŷ	12.1%
		Sep	2	-4.1%	2	-1.8%

Headlines

- Imports inched up by 0.3 percent in March to 126,000 TEUs. The less \succ than 500 TEU gain resulted in an 11.7 percent drop from the same month of 2021.
- Compared to the 100-point base year of 2012, the Import Index for \geq March is 112.6. This is 14.9 points lower than the 127.5 that was recorded in the same month of 2021.
- The year-to-date volume imported through the first three months of \geq 2022 totals 365,000 TEUs for a 1.2 percent gain year-on-year (which is down versus last month's 9.7 percent increase).
- \geq The forecast projects a 5.5 percent increase in imports between April and September versus the past six months (October through March), compared to a 6.0 percent gain between the same two periods of last year.
- The import volume in the first half of 2022 is forecast to decrease by \geq 2.0 percent versus the equivalent period of 2021, with 735,000 TEUs.
- \geq The import volume in the second half of 2022 is forecast to increase by 3.6 percent versus the equivalent period of 2021, with 741,000 TEUs.
- The forecast import volume for 2022 is 1.48 million TEUs, which would \geq be a 0.7 percent increase over 2021.



10



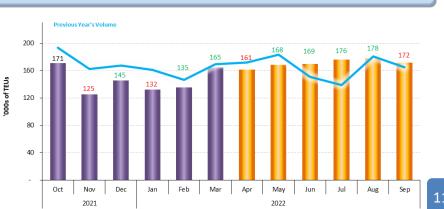
			Percent Change						
			vs	Prior Quarter	v	s Prior Year			
	2019	Q4	♦	-13.8%	2	-9.8%			
		Q1	2	-7.9%	↓	-14.2%			
	2020	Q2		14.1%	21	1.9%			
Ŀ.	2020	Q3		15.0%	77	4.1%			
ACTUAL		Q4	77	8.0%	Ŷ	30.6%			
CT	2021	Q1	21	-8.8%	Ŷ	29.2%			
<		Q2	77	6.1%	Ŷ	20.2%			
		Q3	21	-4.4%	->>	0.0%			
		Q4	2	-8.8%	↓	-15.6%			
	2022	Q1	2	-2.3%	2	-9.5%			
H		Q2	1	15.6%	2	-1.4%			
CAS	2022	Q3	77	5.3%	3	8.6%			
FORECAST		Q4	2	-2.4%	Ŷ	16.1%			
	2023	Q1	V	-15.3%	7	0.6%			

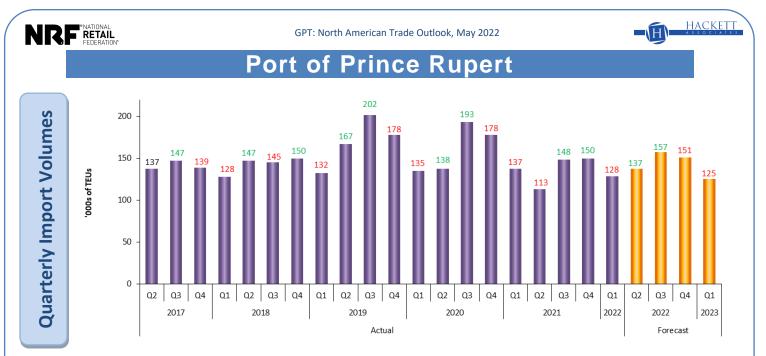
Monthly Change

			Percent Change					
		v	s Prior Year					
		Feb	2	-9.0%	1	28.4%		
		Mar	\mathbf{T}	15.3%		51.9%		
		Apr	2	1.5%	1	15.4%		
		May	77	6.9%	1	38.5%		
		Jun	Ψ	-17.7%	71	7.9%		
Ļ	2021	Jul	2	-8.3%		-13.9%		
ACTUAL		Aug	\mathbf{T}	30.6%	71	8.2%		
		Sep	2	-8.9%	77	5.5%		
		Oct	7	3.9%	Ψ	-11.4%		
		Nov	쎚	-27.0%		-23.0%		
		Dec	Ŷ	16.3%	V	-13.2%		
		Jan	2	-9.2%		-18.2%		
	2022	Feb	77	2.4%	2	-7.9%		
		Mar	T	21.9%	2	-2.7%		
		Apr	2	-2.0%	21	-6.0%		
ы		May	7	4.2%	21	-8.3%		
ECAS	2022	Jun	71	0.7%		12.1%		
FORECAST	2022	Jul	77	3.9%	♠	27.0%		
		Aug	71	1.2%	21	-1.5%		
		Sep	2	-3.7%	77	4.1%		
	l	Sep	2	-3./%	7	4.1%		

Headlines

- \geq Imports surged by 21.9 percent in March to 165,000 TEUs. The 30,000 TEU jump equated to a 2.7 percent decrease from the same month of 2021.
- \geq Compared to the 100-point base year of 2012, the Import Index for March is 146.4. This is 4.0 points lower than the 150.4 that was recorded in the same month of 2021.
- The year-to-date volume imported through the first three months of \geq 2022 totals 432,000 TEUs for a 9.5 percent decrease year-on-year (which is up versus last month's 13.3 percent fall).
- \geq The forecast projects a 17.3 percent increase in imports between April and September versus the past six months (October through March), compared to a 1.0 percent decrease between the same two periods of last year.
- The import volume in the first half of 2022 is forecast to decrease by 5.4 \geq percent versus the equivalent period of 2021, with 931,000 TEUs.
- \geq The import volume in the second half of 2022 is forecast to increase by 12.2 percent versus the equivalent period of 2021, with 1.04 million TEUs.
- \geq The forecast import volume for 2022 is 1.97 million TEUs, which would be a 3.1 percent increase over 2021.





			Percent Change					
			vs Prior Quarter vs Prior Yea	ar				
	2019	Q4	🖖 -11.9% 🏫 18.7%					
		Q1	🦊 -24.2% 🐬 1.8%					
	2020	Q2	A 2.1% 🚽 -17.7%					
<u> </u>	2020	Q3	🛉 40.6% 🖄 -4.2%					
ACTUAL		Q4	🔌 -7.9% 🗦 0.2%					
CT	2021	Q1	🦊 -22.9% 🗦 1.9%					
<		Q2	🖖 -17.9% 🛛 🦊 -18.0%					
		Q3	31.3%					
		Q4	🔊 1.0% 🌵 -16.0%					
	2022	Q1	🖖 -14.4% 🔌 -6.7%					
H		Q2	🔊 7.1% 🧄 21.6%					
CAS	2022	Q3	🛉 14.8% 🀬 6.3%					
FORECAST		Q4	ڬ -4.2% 🀬 0.8%					
<u> </u>	2023	Q1	🖖 -17.1% 🔰 -2.4%					

Monthly Change

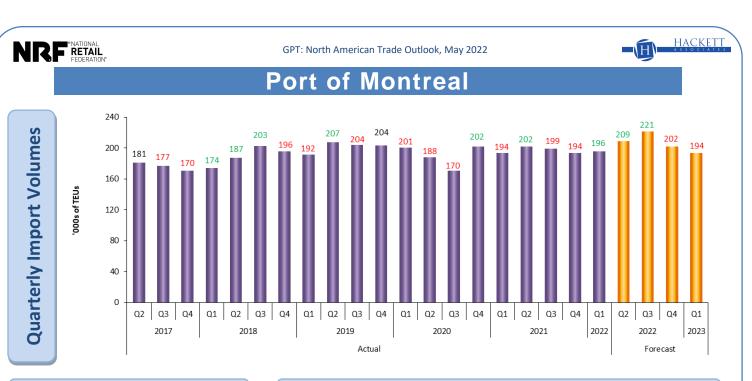
			Percent Change					
			VS	Prior Month	v	s Prior Year		
		Feb	Ψ	-24.5%		-32.0%		
		Mar	Ŷ	29.5%		64.8%		
		Apr		-42.9%		-46.8%		
		May	1	102.2%		55.6%		
		Jun		-50.6%	↓	-42.1%		
Ļ	2021	Jul		106.0%	₩	-10.7%		
ACTUAL		Aug		-23.9%	↓	-35.5%		
		Sep	77	5.7%		-23.4%		
<		Oct		24.7%		-14.4%		
		Nov	Ψ.	-41.0%		-33.4%		
		Dec		68.8%	21	-2.6%		
		Jan	♦	-28.0%	↓	-17.5%		
	2022	Feb	21	-4.6%	$\overline{\mathcal{A}}$	4.3%		
		Mar	1	18.9%	2	-4.3%		
		Apr	2	-7.3%	♠	55.5%		
E.		May	21	-0.7%	♦	-23.6%		
CAS	2022	Jun	Ŷ	15.9%		79.1%		
FORECAST	2022	Jul	77	1.5%	♦	-11.8%		
		Aug	71	6.4%	♠	23.4%		
		Sep	21	-3.4%	1	12.7%		

000s of TEU

Headlines

- \geq Imports surged by 18.9 percent in March to 47,000 TEUs. The 7,000 TEU jump equates to a 4.3 percent decrease from the same month of 2021.
- \geq Compared to the 100-point base year of 2012, the Import Index for March is 177.5. This is 7.9 points lower than the 185.4 that was recorded in the same month of 2021.
- The year-to-date volume imported through the first three months of 2022 totals 128,000 TEUs for a 6.7 percent decrease year-on-year (which is up versus last month's 8.1 percent decrease).
- \succ The forecast projects a 6.1 percent increase in imports between April and September versus the past six months (October through March), compared to a 17.3 percent decrease between the same two periods of last year.
- \geq The import volume in the first half of 2022 is forecast to increase by 6.0 percent versus the equivalent period of 2021, with 265,000 TEUs.
- The import volume in the second half of 2022 is forecast to increase by 3.6 percent versus the equivalent period of 2021, with 308,000 TEUs.
- The forecast import volume for 2022 is 573,000 TEUs, which would be \geq a 4.7 percent increase over 2021.





				Percent Change						
			vs l	Prior Quarter	v	s Prior Year				
	2019	Q4	21	-0.1%	7	4.0%				
		Q1	2	-1.4%	7	4.7%				
	2020	Q2	21	-6.2%	2	-9.2%				
	2020	Q3	2	-9.6%	₩.	-16.4%				
ACTUAL		Q4		18.8%	2	-0.7%				
CT	2021	Q1	2	-4.2%	2	-3.5%				
4		Q2	21	4.4%	7	7.4%				
		Q3	21	-1.5%	Ŷ	16.9%				
		Q4	2	-2.7%	2	-4.2%				
	2022	Q1	77	1.1%	7	1.1%				
H		Q2	77	6.5%	7	3.1%				
CAS	2022	Q3	2	6.0%	Ŷ	11.0%				
FORECAST		Q4	2	-8.6%	N	4.3%				
	2023	Q1	2	-4.1%	2	-1.1%				

Monthly Change

				Percent	t Cha	nge
			VS	Prior Month	V	s Prior Year
		Feb	2	-8.9%	2	-2.8%
		Mar	1	18.6%	2	-6.6%
		Apr	2	-4.5%	2	-5.5%
		May	2	-0.4%	Ŷ	14.2%
		Jun	77	3.4%	Ŷ	16.0%
Ļ	2021	Jul	71	6.3%	Ŷ	24.3%
ACTUAL		Aug	Ψ	-10.5%	Ŷ	43.9%
\ C T		Sep	2	-7.7%	2	-8.2%
		Oct	27	3.7%	$\mathbf{\Psi}$	-10.9%
		Nov	1	14.4%	2	3.0%
		Dec	•	-17.4%	2	-4.8%
		Jan	1	21.5%	个	11.2%
	2022	Feb	Ψ	-25.1%	2	-8.6%
		Mar		29.8%	>	0.0%
		Apr	2	-7.2%	2	-2.8%
t		May		11.5%	2	8.8%
ECAS	2022	Jun	2	-1.7%	77	3.4%
FORECAST	2022	Jul	71	2.2%	2	-0.5%
		Aug	77	5.2%	\mathbf{T}	16.9%
		Sep	2	-6.2%	1	18.7%

Headlines

- \geq Imports surged by 29.8 percent (a 16,000 TEU jump) in March to 70,000 TEUs. This is level with the same month of 2021.
- \geq Compared to the 100-point base year of 2012, the Import Index for March is 144.0. This is unchanged from the same month of 2021.
- The year-to-date volume imported through the first three months of \geq 2022 totals 196,000 TEUs for a 1.1 percent gain year-on-year (which is down versus last month's 1.7 percent increase).
- The forecast projects a 10.3 percent increase in imports between April \geq and September versus the past six months (October through March), compared to a 1.3 percent gain between the same two periods of last year.
- >The import volume in the first half of 2022 is forecast to increase by 2.1 percent versus the equivalent period of 2021, with 404,000 TEUs.
- \geq The import volume in the second half of 2022 is forecast to increase by 7.7 percent versus the equivalent period of 2021, with 423,000 TEUs.
- \succ The forecast import volume for 2022 is 827,000 TEUs, which would be a 4.9 percent increase over 2021.



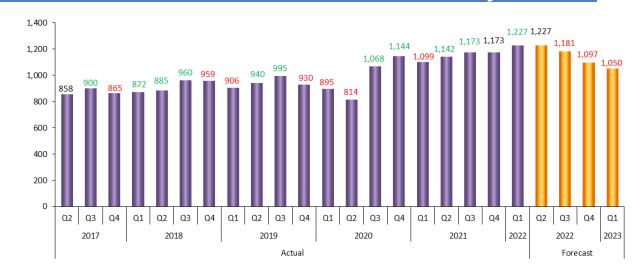


Ports of New York and New Jersey



000s of TEUs

NRF^{®NATIONAL} FEDERATION



Quarterly Change

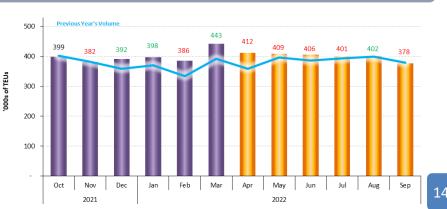
			Percent Change						
			vs	Prior Quarter	v	s Prior Year			
	2019	Q4	2	-6.6%	2	-3.0%			
		Q1	2	-3.8%	2	-1.2%			
	2020	Q2	21	-9.0%	Ψ	-13.4%			
-	2020	Q3	1	31.1%	7	7.3%			
ACTUAL		Q4	77	7.2%	Ŷ	23.1%			
C T	2021	Q1	2	-4.0%	Ŷ	22.8%			
٩		Q2	27	4.0%	Ŷ	40.3%			
		Q3	77	2.7%	7	9.9%			
		Q4	⇒	0.0%	N	2.5%			
	2022	Q1	77	4.6%	Ŷ	11.7%			
E		Q2	->>	0.0%	7	7.4%			
CAS	2022	Q3	21	-3.7%	7	0.7%			
FORECAST		Q4	2	-7.1%	2	-6.5%			
-	2023	Q1	2	-4.3%	↓	-14.4%			

Monthly Change

		Percent Change						
		Prior Month	V	s Prior Year				
		Feb	쎚	-10.0%	1	11.2%		
		Mar	1	17.7%		44.8%		
		Apr	2	-8.6%	1	26.5%		
		May	1	10.3%	1	49.0%		
		Jun	2	-2.4%	T	46.5%		
<u> </u>	2021	Jul	71	1.9%	1	20.8%		
ACTUAL		Aug	21	1.5%	77	8.9%		
C T ∧		Sep	2	-5.1%	71	1.2%		
		Oct	27	5.1%	2	-1.1%		
		Nov	2	-4.1%	2	-0.2%		
		Dec	77	2.7%	7	9.5%		
		Jan	71	1.5%	7	7.2%		
	2022	Feb	2	-3.2%	1	15.4%		
		Mar		14.9%		12.7%		
		Apr	2	-7.1%	1	14.6%		
t.		May	2	-0.6%	77	3.2%		
ECAS	2022	Jun	2	-0.7%	77	5.0%		
FORECAST	2022	Jul	2	-1.3%	7	1.8%		
		Aug	77	0.4%	77	0.7%		
		Sep	2	-6.1%	2	-0.4%		

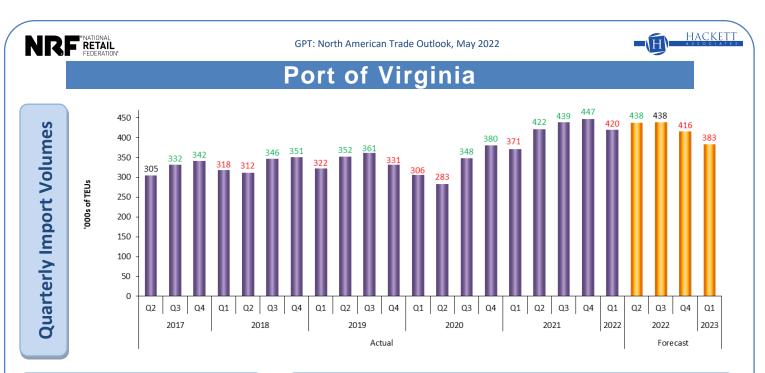
Headlines

- \geq Imports surged by 14.9 percent (a 57,000 TEU jump) in March to 443,000 TEUs. This equates to a 12.7 percent surge over the same month of 2021 and is a record high for the port.
- Compared to the 100-point base year of 2012, the Import Index for \geq March is 193.3. This is 21.7 points higher than the 171.6 that was recorded in the same month of 2021.
- \geq The year-to-date volume imported through the first three months of 2022 totals 1.23 million TEUs for an 11.7 percent jump year-on-year (which is up versus last month's 11.1 percent surge).
- \geq The forecast projects a 0.3 percent increase in imports between April and September versus the past six months (October through March), compared to a 3.2 percent gain between the same two periods of last year.
- \geq The import volume in the first half of 2022 is forecast to increase by 9.5 percent versus the equivalent period of 2021, with 2.45 million TEUs.
- \succ The import volume in the second half of 2022 is forecast to decrease by 2.9 percent versus the equivalent period of 2021, with 2.28 million TEUs.
- \geq The forecast import volume for 2022 is 4.73 million TEUs, which would be a 3.1 percent increase over 2021.



Monthly Import Volumes

HACKETT



				Percent Change					
			vs I	Prior Quarter	v	s Prior Year			
	2019	Q4	2	-8.4%	2	-5.7%			
		Q1	2	-7.8%	2	-5.1%			
	2020	Q2	21	-7.2%		-19.4%			
<u> </u>	2020	Q3		22.7%	2	-3.8%			
ACTUAL		Q4	7	9.3%	Ŷ	14.8%			
CT	2021	Q1	2	-2.4%	Ŷ	21.4%			
4		Q2		13.6%	Ŷ	48.7%			
		Q3	77	4.2%	Ŷ	26.4%			
		Q4	77	1.8%	Ŷ	17.7%			
	2022	Q1	2	-6.1%	T	13.2%			
E		Q2	71	4.3%	7	3.9%			
CAS	2022	Q3	->>	0.0%	2	-0.3%			
FORECAST		Q4	2	-5.1%	2	-7.0%			
-	2023	Q1	2	-7.9%	2	-8.8%			

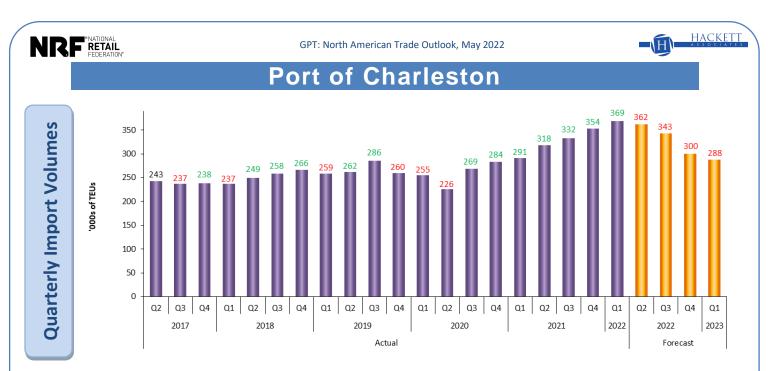
Monthly Change

	Percent Change							
			VS	Prior Month	VS	s Prior Year		
		Feb	↓	-15.7%	1	13.0%		
		Mar		17.9%	1	31.2%		
		Apr	2	6.1%	Ŷ	37.5%		
		May	77	5.0%	1	65.3%		
		Jun	21	-4.3%	Ŷ	45.3%		
Ļ	2021	Jul	77	3.0%		35.3%		
АСТИА		Aug	77	0.9%	Ŷ	19.3%		
		Sep	77	5.5%		25.7%		
		Oct	21	-2.6%	Ŷ	12.5%		
		Nov	2	-4.4%	1	13.1%		
		Dec		11.3%	^	27.9%		
		Jan	쎚	-19.0%	21	-2.4%		
	2022	Feb	Ŷ	12.4%	^	30.1%		
		Mar	7	3.8%		14.5%		
		Apr	2	-2.1%	71	5.7%		
ы		May	\ge	-0.5%	71	0.1%		
ECA	2022	Jun	71	1.5%	77	6.1%		
FORECAST	2022	Jul	77	0.4%	77	3.4%		
		Aug	71	0.3%	77	2.8%		
		Sep	2	-4.1%	2	-6.6%		

Headlines

- Imports increased by 3.8 percent (a 5,000 TEU increase) in March to 149,000 TEUs. This equates to a 14.5 percent jump over the same month of 2021 and is a high for the month of March.
- Compared to the 100-point base year of 2012, the Import Index for March is 205.3. This is 26.0 points higher than the 179.3 that was recorded in the same month of 2021.
- The year-to-date volume imported through the first three months of 2022 totals 420,000 TEUs for a 13.2 percent jump year-on-year (which is up versus last month's 12.5 percent surge).
- The forecast projects a 1.0 percent increase in imports between April and September versus the past six months (October through March), compared to a 14.6 percent gain between the same two periods of last year.
- The import volume in the first half of 2022 is forecast to increase by 8.3 percent versus the equivalent period of 2021, with 858,000 TEUs.
- The import volume in the second half of 2022 is forecast to decrease by 3.7 percent versus the equivalent period of 2021, with 854,000 TEUs.
- The forecast import volume for 2022 is 1.71 million TEUs, which would be a 2.0 percent increase over 2021.





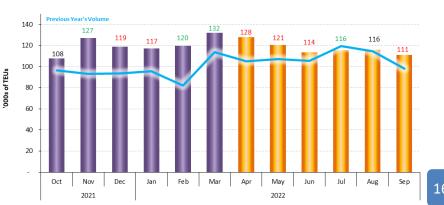
			Percent Change						
			VS	Prior Quarter	v	s Prior Year			
	2019	Q4	21	-9.2%	2	-2.4%			
		Q1	2	-1.9%	2	-1.5%			
	2020	Q2	V	-11.4%	Ψ	-13.8%			
	2020	Q3	1	19.1%	21	-6.0%			
ACTUAL		Q4	77	5.4%	77	9.1%			
\ C T	2021	Q1	77	2.7%	Ŷ	14.3%			
٩		Q2	27	9.1%	Ŷ	40.8%			
		Q3	77	4.6%		23.6%			
		Q4	27	6.4%	Ŷ	24.7%			
	2022	Q1	77	4.4%	1	26.7%			
H		Q2	2	-1.8%	♠	14.0%			
CAS	2022	Q3	21	-5.4%	7	3.1%			
FORECAST		Q4		-12.5%	₩.	-15.2%			
-	2023	Q1	2	-4.0%	↓	-22.1%			

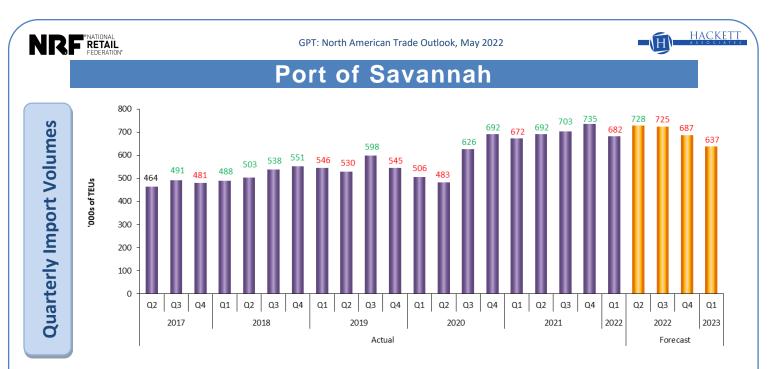
Monthly Change

	Percent Change							
			VS	Prior Month	V	s Prior Year		
		Feb	↓	-14.2%	2	-7.1%		
		Mar	\mathbf{T}	39.0%	Ŷ	49.8%		
		Apr	2	-7.7%	\mathbf{T}	26.7%		
		May	77	1.9%	Ŷ	46.5%		
		Jun	21	-1.3%	Ŷ	51.4%		
Ļ	2021	Jul	1	13.0%	Ŷ	46.5%		
ACTUAL		Aug	21	-4.0%	Ŷ	18.3%		
CT		Sep	Ψ	-14.4%	2	8.6%		
-		Oct	77	9.7%	Ŷ	11.6%		
		Nov	\mathbf{T}	17.9%	Ŷ	36.1%		
		Dec	2	-6.6%	Ŷ	26.9%		
		Jan	2	-1.3%	\mathbf{T}	22.7%		
	2022	Feb	77	2.0%	Ŷ	46.0%		
		Mar		10.6%	1	16.1%		
		Apr	2	-3.2%	Ŷ	21.8%		
La la		May	2	-5.7%	\mathbf{T}	12.8%		
FORECAST	2022	Jun	2	-5.9%	77	7.5%		
FOR	2022	Jul	77	1.7%	2	-3.3%		
		Aug	71	0.3%	77	1.1%		
		Sep	2	-4.1%		13.2%		

Headlines

- \geq Imports surged by 10.6 percent in March to 132,000 TEUs. The 13,000 TEU jump resulted in a 16.1 percent surge over the same month of 2021 and is a record for the port.
- \geq Compared to the 100-point base year of 2012, the Import Index for March is 245.2. This is 34.0 points higher than the 211.2 that was recorded in the same month of 2021.
- The year-to-date volume imported through the first three months of 2022 totals 369,000 TEUs for a 26.7 percent jump year-on-year (which is down versus last month's 33.5 percent surge).
- \geq The forecast projects a 2.4 percent decrease in imports between April and September versus the past six months (October through March), compared to a 13.1 percent gain between the same two periods of last year.
- \geq The import volume in the first half of 2022 is forecast to surge by 20.1 percent versus the equivalent period of 2021, with 731,000 TEUs.
- The import volume in the second half of 2022 is forecast to decrease by \geq 6.4 percent versus the equivalent period of 2021, with 642,000 TEUs.
- \geq The forecast import volume for 2022 is 1.37 million TEUs, which would be a 6.1 percent increase over 2021.





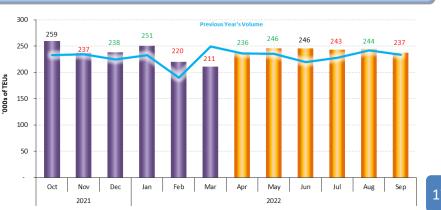
				Percent Change					
			vs I	Prior Quarter	V	s Prior Year			
	2019	Q4	2	-8.8%	2	-1.1%			
		Q1	21	-7.3%	2	-7.3%			
	2020	Q2	21	-4.6%	21	-8.9%			
ų.	2020	Q3	Ŷ	29.6%	7	4.6%			
ACTUAL		Q4	1	10.7%	Ŷ	26.9%			
CT	2021	Q1	2	-3.0%	$\mathbf{\hat{T}}$	32.8%			
4		Q2	27	3.0%	Ŷ	43.3%			
	2021	Q3	77	1.6%	$\mathbf{\hat{T}}$	12.4%			
		Q4	27	4.5%	21	6.1%			
	2022	Q1	2	-7.1%	7	1.6%			
L.		Q2	71	6.7%	7	5.2%			
CAS	2022	Q3	2	-0.4%	7	3.1%			
FORECAST		Q4	2	-5.2%	2	-6.4%			
-	2023	Q1	2	-7.4%	2	-6.7%			

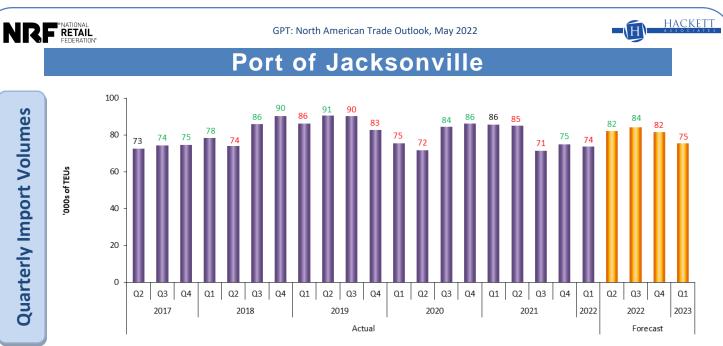
Monthly Change

Vs Prior Month vs Prior Year Vs Prior Year 11.6% Mar 31.5% 69.6% Apr 5.2% 41.9% May -0.3% 52.3% Jun -6.7% 36.2% 2021 Jul 3.7% 22.8% Aug 6.1% 76.2% 11.2% Nu *6.7% 36.2% 9.8% Oct 11.2% 11.2% 11.2% Nov *8.6% 1.0% 6.1% Dec 0.6% 76.1% 16.2% Mar -4.1% -15.3% 42.8% 2022 Feb -12.1% 16.2% Mar -4.1% -15.3% 42.2% 2022 Jun 0.0% 11.8% 2022 Jun 0.0% 11.8% 2022 Apr 11.9% 0.0% May 3.9% 4.2% 2022 Jun 0.0% 11.8% Jul -1.0%	Percent Change						
Year ↑ 31.5% ↑ 69.6% Apr > -5.2% ↑ 41.9% May > -0.3% ↑ 52.3% Jun > -6.7% ↑ 36.2% 2021 Jul २ 3.7% ↑ 22.8% Aug २ 6.1% २ 6.2% Sep > -3.5% ? 9.8% Oct ↑ 11.2% ↑ 11.2% Nov > -8.6% २ 1.0% Dec २ 0.6% २ 6.1% 2022 Feb -12.1% ↑ 16.2% Mar > -4.1% ~ -15.3% 2022 Jun > 0.0% ↑ 11.8% 2022 Jun > 0.0% ↑ 11.8% 2022 Jun > 0.0% ↑ 11.8% 2022 Jun > 0.0%				VS	Prior Month	V	s Prior Year
Yet Apr N -5.2% ↑ 41.9% May N-5.2% ↑ 41.9% May N-0.3% ↑ 52.3% Jun N-6.7% ↑ 36.2% 2021 Jul 3.7% ↑ 22.8% Aug 7 6.1% 7 6.2% Sep N-3.5% 9.8% 0ct ↑ 11.2% Nov N-8.6% 7 1.0% 0.6% 7 6.1% 2022 Feb -12.1% ↑ 16.2% 16.2% Mar N-4.1% -15.3% 0.0% 11.8% 2022 Jun 0.0% 11.8% Jul 1.0% 6.7% Aug 0.5% 1.1%			Feb	Ψ	-18.5%	个	11.6%
May Nov -0.3% 52.3% Jun N-0.3% 52.3% Jun -6.7% 36.2% 2021 Jul 3.7% 22.8% Aug 6.1% 6.2% Sep 3.5% 9.8% Oct 11.2% 11.2% Nov 8.6% 7.1% 2022 Feb -12.1% Jan 7.52% 7.7% 2022 Feb -4.1% -15.3% 2022 Jun 0.0% 11.8%			Mar		31.5%		69.6%
Yet Jun N -6.7% ↑ 36.2% 2021 Jul 7 3.7% ↑ 22.8% Aug 7 6.1% 7 6.2% Sep N-3.5% 9.8% Oct ↑ 11.2% ↑ 11.2% Nov Nov 8.6% 7 1.0% Dec 7 0.6% 7 6.1% 10.4% 2022 Feb -12.1% ↑ 16.2% Mar -4.1% -15.3% 2022 Jun > 0.0% ↑ 11.8% 2022 Jun > 0.5% 7 1.1%			Apr	2	-5.2%	1	41.9%
2021 Jul 3.7% 1 22.8% Aug 3.7% 6.1% 6.2% Sep 3.7% 11.2% 9.8% Oct 11.2% 11.2% 11.2% Nov 3.52% 7.7% 2022 Jan 3.52% 7.7% 16.2% 2022 Feb -12.1% 16.2% Mar 3.9% 4.2% -15.3% 2022 Jun 0.0% 11.8% Jul 1.0% 6.7% Aug 2022 Jun 0.0% 11.8% Jul 1.0% 6.7% 6.7% Aug 0.5% 1.1% 1.1%			May	2	-0.3%		52.3%
Yord Aug Aug 6.1% Aug 6.2% Sep > -3.5% 9.8% 9.8% Oct ↑ 11.2% ↑ 11.2% Nov > -8.6% 7 1.0% Dec 7 0.6% 7 6.1% 2022 Feb -12.1% ↑ 16.2% Mar > -4.1% -15.3% 2022 Jun > 0.0% ↑ 11.8% Jul > -1.0% 7 6.7% Aug 7 0.5% 1.1%		2021	Jun	2	-6.7%	1	36.2%
$\begin{tabular}{ c c c c c c } \hline Oct & \uparrow 11.2\% & \uparrow 11.2\% \\ \hline Nov & & -8.6\% & 7 & 1.0\% \\ \hline Dec & 7 & 0.6\% & 7 & 6.1\% \\ \hline Jan & 7 & 5.2\% & 7 & 7.7\% \\ \hline 2022 & Feb & & -12.1\% & \uparrow & 16.2\% \\ \hline Mar & & -4.1\% & & -15.3\% \\ \hline Apr & \uparrow & 11.9\% & \Rightarrow & 0.0\% \\ \hline May & 7 & 3.9\% & 7 & 4.2\% \\ \hline 2022 & Jun & \Rightarrow & 0.0\% & \uparrow & 11.8\% \\ \hline 2022 & Jun & \Rightarrow & 0.0\% & \uparrow & 11.8\% \\ \hline Jul & & -1.0\% & 7 & 6.7\% \\ \hline Aug & 7 & 0.5\% & 7 & 1.1\% \\ \hline \end{tabular}$	Ļ		Jul	77	3.7%		22.8%
$\begin{tabular}{ c c c c c c } \hline Oct & \uparrow 11.2\% & \uparrow 11.2\% \\ \hline Nov & & -8.6\% & 7 & 1.0\% \\ \hline Dec & 7 & 0.6\% & 7 & 6.1\% \\ \hline Jan & 7 & 5.2\% & 7 & 7.7\% \\ \hline 2022 & Feb & & -12.1\% & \uparrow & 16.2\% \\ \hline Mar & & -4.1\% & & -15.3\% \\ \hline Apr & \uparrow & 11.9\% & \Rightarrow & 0.0\% \\ \hline May & 7 & 3.9\% & 7 & 4.2\% \\ \hline 2022 & Jun & \Rightarrow & 0.0\% & \uparrow & 11.8\% \\ \hline 2022 & Jun & \Rightarrow & 0.0\% & \uparrow & 11.8\% \\ \hline Jul & & -1.0\% & 7 & 6.7\% \\ \hline Aug & 7 & 0.5\% & 7 & 1.1\% \\ \hline \end{tabular}$	ĺ ∩.		Aug	77	6.1%	77	6.2%
$\begin{tabular}{ c c c c c c } \hline Oct & \uparrow 11.2\% & \uparrow 11.2\% \\ \hline Nov & & -8.6\% & 7 & 1.0\% \\ \hline Dec & 7 & 0.6\% & 7 & 6.1\% \\ \hline Jan & 7 & 5.2\% & 7 & 7.7\% \\ \hline 2022 & Feb & & -12.1\% & \uparrow & 16.2\% \\ \hline Mar & & -4.1\% & & -15.3\% \\ \hline Apr & \uparrow & 11.9\% & \Rightarrow & 0.0\% \\ \hline May & 7 & 3.9\% & 7 & 4.2\% \\ \hline 2022 & Jun & \Rightarrow & 0.0\% & \uparrow & 11.8\% \\ \hline 2022 & Jun & \Rightarrow & 0.0\% & \uparrow & 11.8\% \\ \hline Jul & & -1.0\% & 7 & 6.7\% \\ \hline Aug & 7 & 0.5\% & 7 & 1.1\% \\ \hline \end{tabular}$	C T		Sep	2	-3.5%	71	9.8%
$\begin{tabular}{ c c c c c c } \hline & $$ \hline $ $ $ $ $ $ $ $ $ $ $ $ $ $ $ $			Oct	Ŷ	11.2%	1	11.2%
$\begin{tabular}{ c c c c c c c } \hline & Jan & $$?,52\% & $?,7.\% \\ \hline & 2022 & Feb & $$$$$$$$$$$$$$$$$$$$$$$$$$$$$$$$$$$$			Nov	2	-8.6%	71	1.0%
2022 Feb Mar ↓ -12.1% ↑ 16.2% Mar ▲ -4.1% ↓ -15.3% 2022 Apr ↑ 11.9% → 0.0% May Ϡ 3.9% Ϡ 4.2% Jun → 0.0% ↑ 11.8% Jul ▲ -1.0% Ϡ 6.7% Aug Ϡ 0.5% Ϡ 1.1%			Dec	77	0.6%	77	6.1%
Mar ▲ -4.1% ↓ -15.3% Apr ↑ 11.9% → 0.0% May Ϡ 3.9% Ϡ 4.2% Jun → 0.0% ↑ 11.8% Jul → -1.0% Ϡ 6.7% Aug Ϡ 0.5% Ϡ 1.1%			Jan		5.2%	7	7.7%
Kor ↑ 11.9% ⇒ 0.0% May ౫ 3.9% ౫ 4.2% Jun ⇒ 0.0% ↑ 11.8% Jul ⇒ -1.0% ౫ 6.7% Aug ౫ 0.5% ౫ 1.1%		2022	Feb	Ψ	-12.1%		16.2%
May 3.9% 3.4.2% 2022 Jun ⇒ 0.0% ↑ 11.8% Jul ≥ -1.0% 万 6.7% Aug 7 0.5% 7 1.1%			Mar	2	-4.1%		-15.3%
2022 Jun ⇒ 0.0% ↑ 11.8% Jul Jul ⇒ -1.0% 万 6.7% Aug 万 0.5% 万 1.1%			Apr	T	11.9%	⇒	0.0%
Aug 🏹 0.5% 🏹 1.1%	5		May	71	3.9%	21	4.2%
Aug 🏹 0.5% 🏹 1.1%	ECA	2022	Jun	⇒	0.0%	Ŷ	11.8%
Aug 🏹 0.5% 🏹 1.1%	FOR	2022	Jul	21	-1.0%	2	6.7%
Sep 刘 -2.9% 🗖 1.7%			Aug	71	0.5%	21	1.1%
			Sep	2	-2.9%	7	1.7%

Headlines

- \triangleright Imports decreased by 4.1 percent in March to 211,000 TEUs. The 9,000 TEU decrease resulted in a 15.3 percent drop from the same month of 2021.
- \geq Compared to the 100-point base year of 2012, the Import Index for March is 233.0. This is 42.0 points lower than the 275.0 that was recorded in the same month of 2021.
- The year-to-date volume imported through the first three months of \geq 2022 totals 682,000 TEUs for a 1.6 percent increase year-on-year (which is down versus last month's 11.5 percent surge).
- \geq The forecast projects a 2.5 percent increase in imports between April and September versus the past six months (October through March), compared to a 2.3 percent gain between the same two periods of last year.
- The import volume in the first half of 2022 is forecast to increase by 3.4 \geq percent versus the equivalent period of 2021, with 1.41 million TEUs.
- \geq The import volume in the second half of 2022 is forecast to decrease by 1.8 percent versus the equivalent period of 2021, with 1.41 million TEUs.
- The forecast import volume for 2022 is 2.82 million TEUs, which would \geq be a 0.8 percent increase over 2021.





			Percent Change					
			vs I	Prior Quarter	v	s Prior Year		
	2019	Q4	2	-8.3%	2	-8.3%		
		Q1	2	-8.9%	쎚	-12.5%		
	2020	Q2	21	-5.0%	쎚	-20.9%		
<u> </u>	2020	Q3		17.7%	2	-6.6%		
		Q4	77	2.2%	21	4.1%		
ACTUAL	2021	Q1	2	-0.5%	$\mathbf{\hat{T}}$	13.6%		
٩		Q2	21	-0.9%	Ŷ	18.5%		
	2021	Q3		-16.1%		-15.4%		
		Q4	77	5.1%		-13.0%		
	2022	Q1	2	-1.6%	↓	-14.0%		
H		Q2	1	11.5%	2	-3.2%		
CAS	2022	Q3	2	2.5%	Ŷ	18.2%		
FORECAST		Q4	2	-3.2%	2	8.9%		
<u> </u>	2023	Q1	2	-7.6%	7	2.3%		

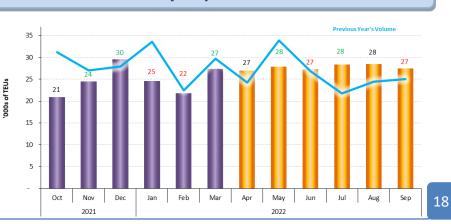
Monthly Change

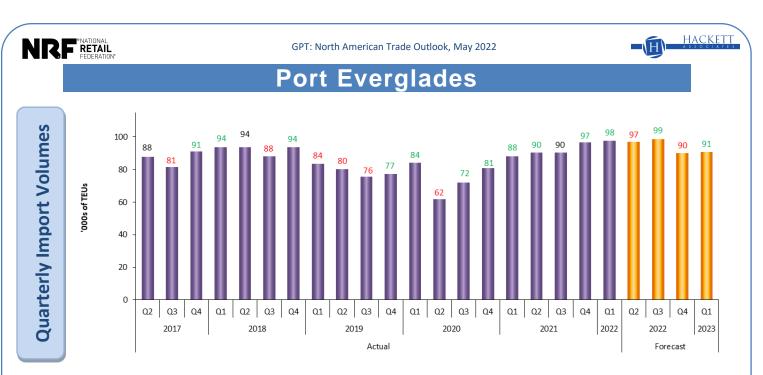
	Percent Change							
			VS	Prior Month	V	s Prior Year		
		Feb	♦	-33.2%	♦	-14.2%		
		Mar	T	32.7%	个	31.5%		
		Apr	Ψ	-18.6%	77	3.2%		
		May	T	40.2%	个	43.4%		
		Jun	Ψ	-21.0%	77	9.2%		
ų.	2021	Jul	$\mathbf{\Psi}$	-18.6%	↓	-24.4%		
ACTUAL		Aug	T	12.3%	♥	-11.7%		
\ C T		Sep	71	2.2%	21	-9.8%		
<		Oct	$\mathbf{\Psi}$	-16.6%	♥	-33.2%		
		Nov	T	17.3%	21	-9.5%		
		Dec	1	20.9%	77	6.0%		
		Jan	↓	-16.9%	V	-26.7%		
	2022	Feb	Ψ	-11.3%	2	-2.8%		
		Mar	T	25.4%	2	-8.1%		
		Apr	2	-1.2%	Ŷ	11.6%		
H		May	2	3.2%	V	-17.8%		
ECAS	2022	Jun	2	-2.0%	77	2.0%		
FORECAST	2022	Jul	71	3.7%	Ŷ	30.0%		
		Aug	7	0.5%	\mathbf{T}	16.3%		
		Sep	2	-3.7%	7	9.7%		

Figures are for the public seaport terminals only

Headlines

- Imports surged by 6,000 TEUs to 27,000 TEUs in March. The 25.4 percent jump over February equated to an 8.1 percent decrease from the same month of 2021.
- Compared to the 100-point base year of 2012, the Import Index for March is 170.7. This is 15.1 points lower than the 185.8 that was recorded in the same month of 2021.
- The year-to-date volume imported through the first three months of 2022 totals 74,000 TEUs for a 14.0 percent drop year-on-year (which is up versus last month's 17.1 percent fall).
- The forecast projects a 12.0 percent increase in imports between April and September versus the past six months (October through March), compared to a 9.1 percent decrease between the same two periods of last year.
- The import volume in the first half of 2022 is forecast to decrease by 8.6 percent versus the equivalent period of 2021, with 156,000 TEUs.
- The import volume in the second half of 2022 is forecast to increase by 13.4 percent versus the equivalent period of 2021, with 166,000 TEUs.
- The forecast import volume for 2022 is 322,000 TEUs, which would be a 1.5 percent increase over 2021.





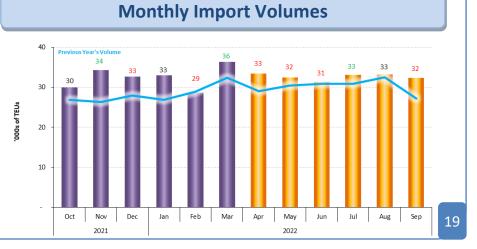
				Percent Change					
			VS	Prior Quarter	v	s Prior Year			
	2019	Q4	7	2.1%	V	-17.6%			
		Q1	77	8.6%	21	0.6%			
	2020	Q2	¥	-26.5%	♦	-23.1%			
<u> </u>	2020	Q3	Ŷ	16.6%	2	-4.9%			
ACTUAL		Q4	Ŷ	12.5%	2	4.8%			
CT	2021	Q1	77	8.7%	7	4.8%			
4		Q2	77	2.5%	Ŷ	46.1%			
		Q3	77	0.1%	$\mathbf{\hat{T}}$	25.4%			
		Q4	77	7.1%	T	19.5%			
	2022	Q1	7	1.0%	Ŷ	11.1%			
H		Q2	2	-0.8%	7	7.5%			
CAS	2022	Q3	77	1.5%	7	9.0%			
FORECAST		Q4	21	-8.7%	2	-7.1%			
	2023	Q1	$\overline{\mathcal{A}}$	0.9%	2	-7.2%			

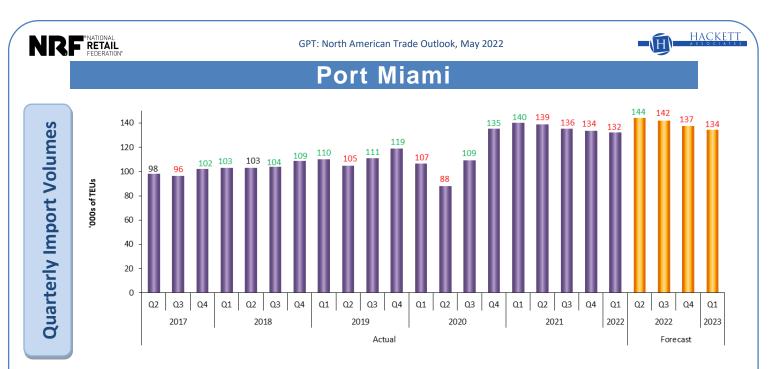
Monthly Change

			Percent	cent Change		
			VS	Prior Month	V	s Prior Year
		Feb	2	7.6%	2	4.4%
		Mar	T	12.2%	2	8.1%
		Apr	Ψ	-10.5%	Ŷ	25.1%
		May	71	5.1%	Ŷ	56.8%
		Jun	2	1.5%	Ŷ	60.7%
<u> </u>	2021	Jul	2	-0.3%	Ŷ	39.5%
ACTUAL		Aug	2	5.3%	Ŷ	29.1%
CT		Sep	$\mathbf{\Psi}$	-16.4%	21	9.3%
٩		Oct	T	10.3%	Ŷ	11.4%
		Nov	Ŷ	14.4%	Ŷ	30.3%
		Dec	2	-4.5%	1	17.1%
		Jan	7	0.8%	Ŷ	22.8%
	2022	Feb	Ψ	-13.1%	2	-0.9%
		Mar		26.8%	Ŷ	12.0%
		Apr	2	-8.0%	Ŷ	15.2%
t,		May	2	-2.8%	R	6.5%
ECAS	2022	Jun	2	-3.4%	27	1.3%
FORECAST	2022	Jul	3	5.6%	2	7.3%
		Aug	7	0.5%	77	2.4%
		Sep	2	-2.9%	1	19.0%

Headlines

- Imports surged by 26.8 percent in March to 36,000 TEUs. The 8,000 TEU jump equated to a 12.0 percent surge over the same month of 2021.
- Compared to the 100-point base year of 2012, the Import Index for March is 167.3. This is 18.0 points higher than the 149.3 that was recorded in the same month of 2021.
- The year-to-date volume imported through the first three months of 2022 totals 98,000 TEUs for an 11.1 percent surge year-on-year (which is up versus last month's 10.5 percent jump).
- The forecast projects a 0.5 percent increase in imports between April and September versus the past six months (October through March), compared to a 6.9 percent gain between the same two periods of last year.
- The import volume in the first half of 2022 is forecast to increase by 9.3 percent versus the equivalent period of 2021, with 195,000 TEUs.
- The import volume in the second half of 2022 is forecast to increase by 0.7 percent versus the equivalent period of 2021, with 189,000 TEUs.
- The forecast import volume for 2022 is 384,000 TEUs, which would be a 4.9 percent increase over 2021.





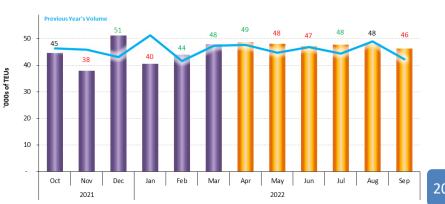
				Percent Change						
			VS	Prior Quarter	v	s Prior Year				
	2019	Q4	7	7.1%	7	9.3%				
		Q1	$\mathbf{\Psi}$	-10.4%	2	-3.1%				
	2020	Q2		-17.3%	Ψ	-16.0%				
	2020	Q3	\mathbf{T}	23.8%	21	-1.7%				
астиаг		Q4	Ŷ	23.9%	♠	13.6%				
\ C T	2021	Q1	7	3.6%	$\mathbf{\hat{T}}$	31.3%				
٩		Q2	21	-0.8%	Ŷ	57.6%				
		Q3	21	-2.5%	♠	24.1%				
		Q4	2	-1.3%	2	-1.1%				
	2022	Q1	2	-1.1%	2	-5.6%				
H		Q2	71	8.9%	7	3.5%				
CAS	2022	Q3	21	-1.4%	71	4.8%				
FORECAST		Q4	2	-3.2%	7	2.8%				
-	2023	Q1	2	-2.2%	7	1.6%				

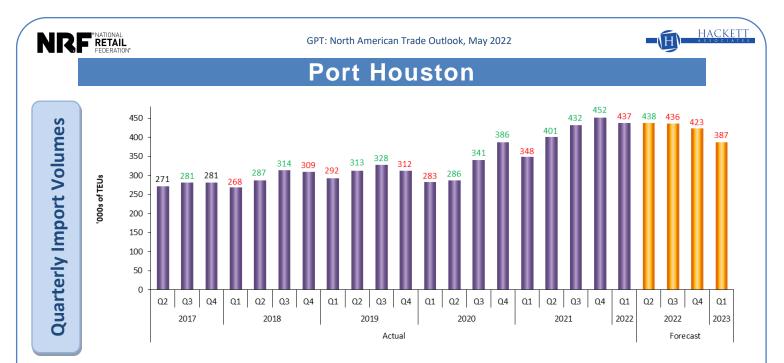
Monthly Change

	Percent Change							
		v	s Prior Year					
		Feb	↓	-19.0%	Ŷ	10.5%		
		Mar		14.0%	个	39.6%		
		Apr	2	0.7%	Ŷ	64.6%		
		May	2	-6.3%		50.5%		
		Jun	27	4.7%	个	57.8%		
Ļ	2021	Jul	2	-5.1%	个	34.3%		
ACTUAL		Aug	Ŷ	10.4%	个	32.9%		
CT		Sep	$\mathbf{\Psi}$	-13.9%	71	7.4%		
-		Oct	27	5.8%	21	-3.8%		
		Nov	$\mathbf{\Psi}$	-15.0%	V	-17.2%		
		Dec		34.8%		18.8%		
		Jan	V	-21.0%	↓	-21.1%		
	2022	Feb	27	8.7%	27	5.8%		
		Mar	7	8.9%	$\overline{\mathcal{A}}$	1.1%		
		Apr	77	2.0%	27	2.4%		
L.		May	2	-1.6%	2	7.5%		
FORECAST	2022	Jun	2	-1.6%	27	1.0%		
FOR	2022	Jul	2	1.2%	2	7.7%		
		Aug	77	0.5%	21	-2.0%		
		Sep	2	-3.8%	77	9.5%		

Headlines

- \geq Imports increased by 8.9 percent in March to 48,000 TEUs. The 4,000 TEU gain resulted in a 1.1 percent increase over the same month of 2021 and is a high for the month of March.
- \geq Compared to the 100-point base year of 2012, the Import Index for March is 165.8. This is 1.8 points higher than the 164.0 that was recorded in the same month of 2021.
- The year-to-date volume imported through the first three months of \geq 2022 totals 132,000 TEUs for a 5.6 percent decrease year-on-year (which is up versus last month's 9.1 percent decrease).
- \geq The forecast projects a 7.5 percent increase in imports between April and September versus the past six months (October through March), compared to a 0.3 percent decrease between the same two periods of last year.
- \geq The import volume in the first half of 2022 is forecast to decrease by 1.1 percent versus the equivalent period of 2021, with 276,000 TEUs. The import volume in the second half of 2022 is forecast to increase by 3.8 percent versus the equivalent period of 2021, with 279,000 TEUs.
- The forecast import volume for 2022 is 556,000 TEUs, which would be a 1.3 percent increase over 2021.





			Percent Change					
			vs I	Prior Quarter	V	s Prior Year		
	2019	Q4	2	-4.9%	7	0.8%		
		Q1	2	-9.1%	2	-2.9%		
	2020	Q2	2	1.1%	2	-8.5%		
-	2020	Q3		18.9%	7	3.9%		
∩×		Q4		13.4%	T	23.9%		
астиаг	2021	Q1	2	-9.8%	T	22.9%		
٩		Q2		15.2%	T	40.0%		
		Q3	77	7.8%	T	27.0%		
		Q4	77	4.6%	T	17.1%		
	2022	Q1	2	-3.3%	\mathbf{T}	25.5%		
H		Q2	77	0.1%	71	9.1%		
CAS	2022	Q3	21	-0.5%	7	0.7%		
FORECAST		Q4	2	-2.8%	2	-6.4%		
-	2023	Q1	2	-8.6%	♦	-11.4%		

Monthly Change

Percent Change							
			VS	Prior Month	VS	s Prior Year	
		Feb	Ψ	-24.0%	7	2.8%	
		Mar	1	45.2%		52.0%	
		Apr	2	-4.0%	1	28.8%	
		May	71	3.1%		33.5%	
		Jun	7	5.0%	1	60.5%	
-	2021	Jul	2	-1.6%		34.1%	
ACTUAL		Aug	T	16.5%	1	36.9%	
CT		Sep	$\mathbf{\Psi}$	-15.3%		11.4%	
4		Oct	T	11.8%	1	12.0%	
		Nov	71	0.7%	1	24.5%	
		Dec	2	-2.8%	1	15.3%	
		Jan	7	6.9%	1	30.4%	
	2022	Feb	Ψ	-20.6%	1	36.3%	
		Mar	1	21.1%	1	13.6%	
		Apr	2	-2.8%	1	15.1%	
E.		May	2	-2.0%	7	9.3%	
CAS	2022	Jun	2	-0.7%	71	3.4%	
FORECAST	2022	Jul	7	1.6%	7	6.7%	
		Aug	71	0.5%	21	-7.9%	
		Sep	2	-3.4%	7	5.0%	

Headlines

- Imports surged by 21.1 percent in March to 153,000 TEUs. The 27,000 TEU surge equated to a 13.6 percent jump versus the same month of 2021 and is a record for the month of March.
- Compared to the 100-point base year of 2012, the Import Index for March is 303.7. This is 36.4 points higher than the 267.3 that was recorded in the same month of 2021.
- The year-to-date volume imported through the first three months of 2022 totals 437,000 TEUs for a 25.5 percent jump year-on-year (which is down versus last month's 33.0 percent surge).
- The forecast projects a 1.8 percent decrease in imports between April and September versus the past six months (October through March), compared to a 13.5 percent gain between the same two periods of last year.
- The import volume in the first half of 2022 is forecast to surge by 16.7 percent versus the equivalent period of 2021, with 875,000 TEUs.
- The import volume in the second half of 2022 is forecast to decrease by 2.9 percent versus the equivalent period of 2021, with 859,000 TEUs.
- The forecast import volume for 2022 is 1.73 million TEUs, which would be a 6.1 percent increase over 2021.

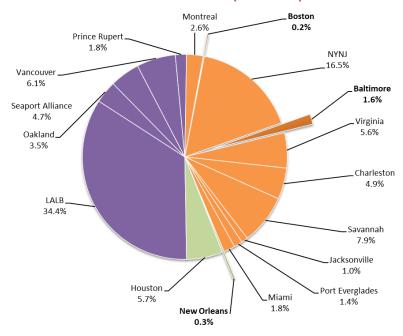




Additional Ports

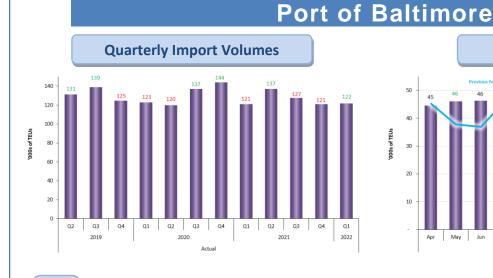
The Global Port Tracker includes import statistics for three additional ports: the Port of Baltimore, the Port of Boston, and the Port of New Orleans. In all three instances only the existing import TEU volumes are reported, and no forecast data is detailed. These ports are presented alphabetically as opposed to geographically.

To avoid confusion, these three ports are not included in any of the summary tables throughout this report. This includes the Global Port Tracker page, the West Coast and East Coast pages, the Executive Summary, the Year-to-Date Total pages, and the Raw Monthly Data page.

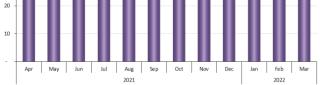


March 2022 Loaded Import TEUs by Port

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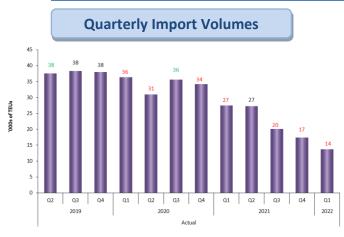
Percent Change vs Prior Month vs Prior Year 个 14.4% -1.6% Apr 2 **Monthly Change** May 3.4% 尒 22.0% Z 0.6% 个 25.4% Jun 22 Jul J -18.8% J -19.0% 2021 Aug 尒 27.1% 21 7.9% ACTUAL Sep -12.2% -8.8% 2 -15.9% -31.6% Oct L Nov 21 2.3% -23.3% Dec 尒 36.7% 9.8% Jan -25.2% -15.1% 2022 Feb 个 12.3% 21 7.8% Mar 3.4% 10.4% Z 尒



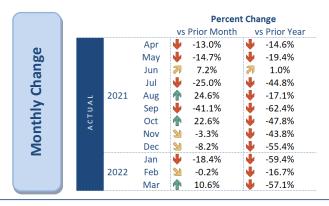
- Imports increased by 3.4 percent in March to 43,000 TEUs, which equates to a 10.4 percent gain over the same month of 2021.
- Compared to the 100-point base year of 2012, the Import Index for March is 157.7. This is 14.9 points higher than the 142.8 that was recorded in the same month of 2021.
- The year-to-date volume imported through the first three months of 2022 totals 122,000 TEUs for a 0.4 percent increase year-on-year.



Port of Boston



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- Imports surged by 10.6 percent in March to 5,000 TEUs, which equates to a 57.1 percent drop from the same month of 2021.
- Compared to the 100-point base year of 2012, the Import Index for March is 62.1. This is 82.5 points lower than the 144.6 that was recorded in the same month of 2021.
- The year-to-date volume imported through the first three months of 2022 totals 14,000 TEUs for a 50.2 percent drop year-on-year.



						Percen	t Cha	nge
					VS	Prior Month	V	s Prior Year
0				Apr	3	6.4%	1	12.2%
8				May	27	4.8%		-14.9%
E I				Jun	2	1.0%	1	13.3%
Monthly Change				Jul		-17.7%		-13.4%
0		ACTUAL	2021	Aug	1	25.5%	1	19.0%
<u> </u>				Sep		-27.9%		-30.0%
÷				Oct	1	30.2%	21	-0.4%
5				Nov		-18.2%		-14.2%
Š				Dec	1	24.5%	2	-5.7%
-				Jan	2	-5.9%	1	16.5%
			2022	Feb	Ψ.	-39.0%	Ψ.	-35.6%
				Mar	T	19.8%	¥	-23.4%

Port of New Orleans



- Imports surged by 19.8 percent in March to 8,000 TEUs. The 1,000 TEU jump resulted in a 23.4 percent fall from the same month of 2021.
- Compared to the 100-point base year of 2012, the Import Index for March is 115.6. This is 35.3 points lower than the 150.9 that was recorded in the same month of 2021.
- The year-to-date volume imported through the first three months of 2022 totals 26,000 TEUs for a 15.2 percent drop year-on-year





Year to Date Import Totals

Values are Import Full TEUs. Purple indicates reported numbers, orange indicates forecast numbers. The totals cover through March.

	West Coast	East Coast	All Ports (incl. Gulf)
2021	3,716,880	2,940,453	7,005,604
2022	3,741,581	3,197,685	7,376,353
Percent Change	0.7%	8.7%	5.3%

	NW Seaport				
	LA&LB	Oakland	Alliance	Vancouver	Rupert
2021	2,486,791	255,138	360,662	476,983	137,306
2022	2,553,425	263,417	365,088	431,585	128,066
Percent Change	2.7%	3.2%	1.2%	-9.5%	-6.7%

	Montreal	NYNJ	Virginia	Charleston	Savannah
2021	193,718	1,098,727	371,117	291,244	671,717
2022	195,860	1,226,730	420,005	368,966	682,349
Percent Change	1.1%	11.7%	13.2%	26.7%	1.6%

		Port		Port
	Jacksonville	Everglades	Port Miami	Houston
2021	85,744	88,094	140,092	348,271
2022	73,725	97,847	132,203	437,087
Percent Change	-14.0%	11.1%	-5.6%	25.5%





Year to Date Export Totals

Values are Export Full TEUs. Purple indicates reported numbers, orange indicates forecast numbers. The totals cover through March.

	West Coast	East Coast	All Ports (incl. Gulf)
2021	1,433,728	1,642,808	3,362,815
2022	1,204,786	1,513,815	2,996,161
Percent Change	-16.0%	-7.9%	-10.9%

	NW Seaport Prin				
	LA&LB	Oakland	Alliance	Vancouver	Rupert
2021	718,814	232,841	191,589	244,087	46,397
2022	662,588	193,916	137,814	172,175	38,293
Percent Change	-7.8%	-16.7%	-28.1%	-29.5%	-17.5%

	Montreal	NYNJ	Virginia	Charleston	Savannah
2021	153,649	330,135	267,000	214,425	359,693
2022	143,965	323,693	253,974	178,028	303,948
Percent Change	-6.3%	-2.0%	-4.9%	-17.0%	-15.5%

		Port		Port
	Jacksonville	Everglades	Port Miami	Houston
2021	139,456	92,740	85,710	286,279
2022	133,872	96,622	79,713	277,560
Percent Change	-4.0%	4.2%	-7.0%	-3.0%





Raw Monthly Import Data

Values are Import Full TEUs. Purple indicates reported numbers, orange indicates forecast numbers.

				NW Seaport		Prince		
		LA&LB	Oakland	Alliance	Vancouver	Rupert	Montreal	NYNJ
	Apr	857,278	101,886	121,294	171,689	28,051	66,801	359,265
	May	980,450	92,558	134,246	183,511	56,706	66,550	396,417
	Jun	824,864	95,060	133,904	151,075	28,025	68,836	386,771
	Jul	852,301	94,745	127,166	138,538	57,743	73,160	393,945
2021	Aug	893,098	97,850	114,971	180,865	43,924	65,472	399,716
	Sep	838,289	81,789	125,917	164,750	46,430	60,437	379,190
	Oct	852,287	74,438	123,328	171,215	57,891	62,696	398,535
	Nov	765,838	83,097	125,892	125,017	34,127	71,700	382,074
	Dec	743,938	79,055	97,285	145,373	57,596	59,253	392,348
	Jan	816,542	83,860	113,026	131,926	41,471	71,983	398,215
	Feb	814,408	85,286	125,851	135,035	39,551	53 <i>,</i> 897	385,539
	Mar	922,476	94,271	126,211	164,624	47,044	69,980	442,976
	Apr	879,828	91,576	120,279	161,378	43,619	64,951	411,590
2022	May	908,655	94,090	123,160	168,219	43,319	72,400	409,061
	Jun	908,707	93,834	126,469	169,403	50,197	71,184	406,048
	Jul	921,758	95,155	128,008	175,968	50,951	72,764	400,906
	Aug	903,990	91,325	128,936	178,083	54,192	76,520	402,361
	Sep	817,893	87,848	123,632	171,548	52,328	71,760	377,840
						Port		Port
		Virginia	Charleston	Savannah	Jacksonville	Port Everglades	Port Miami	Port Houston
	Apr	Virginia 137,954	Charleston 105,054	Savannah 236,479	Jacksonville 24,214		Port Miami 47,644	
	Apr May	-				Everglades		Houston
	-	137,954	105,054	236,479	24,214	Everglades 28,974	47,644	Houston 128,834
	May	137,954 144,916	105,054 107,050	236,479 235,687	24,214 33,940	Everglades 28,974 30,443	47,644 44,645	Houston 128,834 132,853
2021	May Jun	137,954 144,916 138,737	105,054 107,050 105,668	236,479 235,687 219,840	24,214 33,940 26,805	Everglades 28,974 30,443 30,910	47,644 44,645 46,733	Houston 128,834 132,853 139,448
2021	May Jun Jul	137,954 144,916 138,737 142,963	105,054 107,050 105,668 119,445	236,479 235,687 219,840 227,876	24,214 33,940 26,805 21,813	Everglades 28,974 30,443 30,910 30,831	47,644 44,645 46,733 44,345	Houston 128,834 132,853 139,448 137,197
2021	May Jun Jul Aug	137,954 144,916 138,737 142,963 144,226	105,054 107,050 105,668 119,445 114,671	236,479 235,687 219,840 227,876 241,713	24,214 33,940 26,805 21,813 24,487	Everglades 28,974 30,443 30,910 30,831 32,470	47,644 44,645 46,733 44,345 48,976	Houston 128,834 132,853 139,448 137,197 159,791
2021	May Jun Jul Aug Sep	137,954 144,916 138,737 142,963 144,226 152,197	105,054 107,050 105,668 119,445 114,671 98,208	236,479 235,687 219,840 227,876 241,713 233,275	24,214 33,940 26,805 21,813 24,487 25,017	Everglades 28,974 30,443 30,910 30,831 32,470 27,136	47,644 44,645 46,733 44,345 48,976 42,186	Houston 128,834 132,853 139,448 137,197 159,791 135,387
2021	May Jun Jul Aug Sep Oct	137,954 144,916 138,737 142,963 144,226 152,197 148,212	105,054 107,050 105,668 119,445 114,671 98,208 107,773	236,479 235,687 219,840 227,876 241,713 233,275 259,314	24,214 33,940 26,805 21,813 24,487 25,017 20,869	Everglades 28,974 30,443 30,910 30,831 32,470 27,136 29,940	47,644 44,645 46,733 44,345 48,976 42,186 44,613	Houston 128,834 132,853 139,448 137,197 159,791 135,387 151,395
2021	May Jun Jul Aug Sep Oct Nov	137,954 144,916 138,737 142,963 144,226 152,197 148,212 141,617	105,054 107,050 105,668 119,445 114,671 98,208 107,773 127,081	236,479 235,687 219,840 227,876 241,713 233,275 259,314 236,991	24,214 33,940 26,805 21,813 24,487 25,017 20,869 24,469	Everglades 28,974 30,443 30,910 30,831 32,470 27,136 29,940 34,238	47,644 44,645 46,733 44,345 48,976 42,186 44,613 37,943	Houston 128,834 132,853 139,448 137,197 159,791 135,387 151,395 152,508
2021	May Jun Jul Aug Sep Oct Nov Dec	137,954 144,916 138,737 142,963 144,226 152,197 148,212 141,617 157,590	105,054 107,050 105,668 119,445 114,671 98,208 107,773 127,081 118,710	236,479 235,687 219,840 227,876 241,713 233,275 259,314 236,991 238,309	24,214 33,940 26,805 21,813 24,487 25,017 20,869 24,469 29,584	Everglades 28,974 30,443 30,910 30,831 32,470 27,136 29,940 34,238 32,688	47,644 44,645 46,733 44,345 48,976 42,186 44,613 37,943 51,154	Houston 128,834 132,853 139,448 137,197 159,791 135,387 151,395 152,508 148,301
2021	May Jun Jul Aug Sep Oct Nov Dec Jan	137,954 144,916 138,737 142,963 144,226 152,197 148,212 141,617 157,590 127,597	105,054 107,050 105,668 119,445 114,671 98,208 107,773 127,081 118,710 117,181	236,479 235,687 219,840 227,876 241,713 233,275 259,314 236,991 238,309 250,654	24,214 33,940 26,805 21,813 24,487 25,017 20,869 24,469 29,584 24,585	Everglades 28,974 30,443 30,910 30,831 32,470 27,136 29,940 34,238 32,688 32,941	47,644 44,645 46,733 44,345 48,976 42,186 44,613 37,943 51,154 40,426	Houston 128,834 132,853 139,448 137,197 159,791 135,387 151,395 152,508 148,301 158,569
2021	May Jun Jul Aug Sep Oct Nov Dec Jan Feb	137,954 144,916 138,737 142,963 144,226 152,197 148,212 141,617 157,590 127,597 143,476	105,054 107,050 105,668 119,445 114,671 98,208 107,773 127,081 118,710 117,181 119,582	236,479 235,687 219,840 227,876 241,713 233,275 259,314 236,991 238,309 250,654 220,398	24,214 33,940 26,805 21,813 24,487 25,017 20,869 24,469 29,584 24,585 21,803	Everglades 28,974 30,443 30,910 30,831 32,470 27,136 29,940 34,238 32,688 32,941 28,621	47,644 44,645 46,733 44,345 48,976 42,186 44,613 37,943 51,154 40,426 43,939	Houston 128,834 132,853 139,448 137,197 159,791 135,387 151,395 152,508 148,301 158,569 125,965
2021	May Jun Jul Aug Sep Oct Nov Dec Jan Feb Mar	137,954 144,916 138,737 142,963 144,226 152,197 148,212 141,617 157,590 127,597 143,476 148,932	105,054 107,050 105,668 119,445 114,671 98,208 107,773 127,081 118,710 117,181 119,582 132,203	236,479 235,687 219,840 227,876 241,713 233,275 259,314 236,991 238,309 250,654 220,398 211,297	24,214 33,940 26,805 21,813 24,487 25,017 20,869 24,469 29,584 24,585 21,803 27,337	Everglades 28,974 30,443 30,910 30,831 32,470 27,136 29,940 34,238 32,688 32,688 32,941 28,621 36,285	47,644 44,645 46,733 44,345 48,976 42,186 44,613 37,943 51,154 40,426 43,939 47,838	Houston 128,834 132,853 139,448 137,197 159,791 135,387 151,395 152,508 148,301 158,569 125,965 152,553
	May Jun Jul Aug Sep Oct Nov Dec Jan Feb Mar Apr	137,954 144,916 138,737 142,963 144,226 152,197 148,212 141,617 157,590 127,597 143,476 148,932 145,799	105,054 107,050 105,668 119,445 114,671 98,208 107,773 127,081 118,710 117,181 119,582 132,203 127,975	236,479 235,687 219,840 227,876 241,713 233,275 259,314 236,991 238,309 250,654 220,398 211,297 236,488	24,214 33,940 26,805 21,813 24,487 25,017 20,869 24,469 29,584 24,585 21,803 27,337 27,015	Everglades 28,974 30,443 30,910 30,831 32,470 27,136 29,940 34,238 32,688 32,941 28,621 36,285 33,368	47,644 44,645 46,733 44,345 48,976 42,186 44,613 37,943 51,154 40,426 43,939 47,838 48,771	Houston 128,834 132,853 139,448 137,197 159,791 135,387 151,395 152,508 148,301 158,569 125,965 152,553 148,240
	May Jun Jul Aug Sep Oct Nov Dec Jan Feb Mar Apr May	137,954 144,916 138,737 142,963 144,226 152,197 148,212 141,617 157,590 127,597 143,476 148,932 145,799 145,080	105,054 107,050 105,668 119,445 114,671 98,208 107,773 127,081 118,710 117,181 119,582 132,203 127,975 120,734	236,479 235,687 219,840 227,876 241,713 233,275 259,314 236,991 238,309 250,654 220,398 211,297 236,488 245,621	24,214 33,940 26,805 21,813 24,487 25,017 20,869 24,469 29,584 24,585 21,803 27,337 27,015 27,882	Everglades 28,974 30,443 30,910 30,831 32,470 27,136 29,940 34,238 32,688 32,941 28,621 36,285 33,368 32,421	47,644 44,645 46,733 44,345 48,976 42,186 44,613 37,943 51,154 40,426 43,939 47,838 48,771 47,972	Houston 128,834 132,853 139,448 137,197 159,791 135,387 151,395 152,508 148,301 158,569 125,965 152,553 148,240 145,257
	May Jun Jul Aug Sep Oct Nov Dec Jan Feb Mar Apr May Jun	137,954 144,916 138,737 142,963 144,226 152,197 148,212 141,617 157,590 127,597 143,476 148,932 145,799 145,080 147,255	105,054 107,050 105,668 119,445 114,671 98,208 107,773 127,081 118,710 117,181 119,582 132,203 127,975 120,734 113,587	236,479 235,687 219,840 227,876 241,713 233,275 259,314 236,991 238,309 250,654 220,398 211,297 236,488 245,621 245,689	24,214 33,940 26,805 21,813 24,487 25,017 20,869 24,469 29,584 24,585 21,803 27,337 27,015 27,882 27,329	Everglades 28,974 30,443 30,910 30,831 32,470 27,136 29,940 34,238 32,688 32,941 28,621 36,285 33,368 32,421 31,312	47,644 44,645 46,733 44,345 48,976 42,186 44,613 37,943 51,154 40,426 43,939 47,838 48,771 47,972 47,209	Houston 128,834 132,853 139,448 137,197 159,791 135,387 151,395 152,508 148,301 158,569 125,965 152,553 148,240 145,257 144,168





How to Read the Tables and Charts

The North American edition of the Global Port Tracker provides details on import volumes at ports at the monthly and quarterly level. Each of the primary tracked ports is examined on a separate page, with information on actual and forecast import volumes, key pieces of news, and an analysis of any trends. Furthermore, a table and graphs that depict detailed information accompany each port page.

Quarterly and annual change for each port is indicated in a table. In addition to the actual percentage changes, a series of icons are included to help make trends apparent. A quarter or year with a 10 percent decrease or more has a downward red arrow; between negative ten and zero a downward yellow arrow; between zero and positive ten an upward yellow arrow; and an increase greater than 10 percent has an upward green arrow. A horizontal yellow arrow indicates no significant change.

		Percent Change					
	v	s Prior Quarter		vs Prior Year			
Q1	↓	-10.0%	2	-1.0%			
Q2	21	-5.0%	⇒	0.0%			
Q3	3	5.0%	⇒	0.0%			
Q4	$\mathbf{\uparrow}$	10.0%	77	1.0%			

A quarterly bar chart depicts actual and forecast import levels for each port at the quarterly level, measured in thousands of TEUs. The chart depicts historical data with a purple bar and forecast data with an orange bar.

The volume of trade each quarter is indicated above each bar in thousands of TEUs, and is color coded to assist in viewing trends in the data. A green number indicates an increase from the prior quarter, while a red quarter indicates a decrease. A black value is used either for the first quarter's data or to reflect no change from the previous month.

The monthly bar chart depicts actual and forecast import levels for each port at the monthly level, measured in thousands of TEUs. The chart details one year of activity. As with the quarterly chart, each bar represents the volume of imports, with a purple bar for actual data and an orange bar for forecast data.

The volume of trade each month is indicated above each bar in thousands of TEUs and is again color coded to assist in viewing trends in the data. The blue line indicates the volume of trade in the same month one year earlier.



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